1 2 3 4 5 6	HEINZ BINDER, #87908 ROBERT G. HARRIS, #124678 ROYA SHAKOORI, #236383 Binder & Malter, LLP 2775 Park Avenue Santa Clara, CA 95050 Telephone: (408)295-1700 Facsimile: (408) 295-1531 Email: heinz@bindermalter.com Email: rob@bindermalter.com Email: roya@bindermalter.com		
7	Attorneys for Debtor and Debtor In Possession Technology Properties Limited, LLC		
8	ANALOND OF A TOP OF DANKING DANKING COADE		
9	UNITED STATES BANKRUPTCY COURT		
10	NORTHERN DISTRICT OF (CALIFORNIA, DIVISION 5	
11	In re	Case No: 13-51589 SLJ	
12	TECHNOLOGY PROPERTIES LIMITED, LLC,	Chapter 11	
13		NO HEARING REQUIRED	
14	Debtor.		
15			
16	EX PARTE APPLICATION STEVENS LOVE AS S		
17	<u>STEVENS BOVE NO S</u>	TECHTE COCHOEL	
18	The Ex Parte Application of TECHNOLOGY PROPERTIES LIMITED, LLC, a		
19	Delaware Limited Liability Company, the above-captioned Debtor ("TPL") respectfully		
20	represents:		
21	1. On March 20, 2013, TPL filed a Voluntary Petition under Chapter 11 with the		
22	Clerk of the above-entitled Court.		
23	2. TPL desires to employ Stevens Lov	ve (hereinafter "Special Counsel") as its	
24	Special Counsel to act as local counsel and assist The Simon Law Firm, P.C. (already approved		
25	as special counsel to TPL on May 2, 1013, Docket #107) in cause number 6:12-cv-202,		
26	·		
27	EX PARTE APPLICATION FOR EMPLOYMENT OF STEVEN	S LOVE AS SPECIAL COUNSEL	
28	Case: 13-51589 Doc# 462 Filed: 03/06/14	Page 1 4 Entered: 03/06/14 17:25:18 Page 1 of	

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Technology Properties Limited, LLC v. Canon, Inc., et al., and each cause number consolidated into cause number 6:12-cv-202 (collectively referred to herein as the "EDTX Litigation"). Cause number 6:12-cv-00202 is pending in the United States District Court for the Eastern District of Texas. TPL filed the following lawsuits pending in the United States District Court for Eastern District of Texas, and the court—"having considered the related nature of the above listed cases"—consolidated the following cases into cause number 6:12-cv-202 for all pretrial purposes: cause Numbers: 6:12-cv-202; 6:12-cv-205; 6:12-cv-207; 6:12-cv-208; 6:12-cv-210; 6:12-cv-213; 6:12-cv-216 and 6:12-cv-217. See Order to Meet, Report, and Appear at Scheduling Conference (ECF No. 21), Technology Properties Limited, LLC v. Canon, Inc., et al., No. 6:12-cv-202 (E.D. Tex. Feb. 11, 2014); see also Order to Meet, Report, and Appear at Scheduling Conference (ECF No. 37), Technology Properties Limited, LLC v. Canon, Inc., et al., No. 6:12-cv-202 (E.D. Tex. Feb. 24, 2014).

In addition, Special Counsel may assist in continuing to investigate patent infringement claims and recover all damages and compensation to which TPL may be entitled from the unlicensed use of the CORE Flash Portfolio Patents, including but not limited to investigation of potential infringers, employing consultants and expert witnesses, instituting legal proceedings, and preparing for and proceeding to trial.

3. Based upon (a) Special Counsel's knowledge of and expertise in litigation matters of the nature involved in the EDTX Litigation, (b) Special Counsel's knowledge of the local judges and practices, and (c) The Simon Law Firm, P.C.'s need for local assistance, TPL believes that the employment of Stevens Love as its local Special Counsel is necessary and would be in the best interests of the Estate.

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- 4. To the best of TPL's information and belief, Special Counsel is disinterested, does not hold or represent an interest adverse to TPL or to the Estate herein as to the matters upon which Special Counsel is to be employed, and has no relationship with any creditors of TPL or other parties in interest, or their respective attorneys and accountants, or the U.S. Trustee. TPL is advised based upon the Declaration of Gregory Love filed concurrently herewith that upon conducting a diligent review, Special Counsel does not believe its representation of TPL represents an adverse interest or conflict which would preclude Special Counsel's employment as specified herein.
 - 5. Special Counsel has not previously represented TPL.
- 6. Pursuant to an engagement agreement dated February 11, 2014 (the "Agreement") and attached to the Declaration of Gregory P. Love in support of this Application, Special Counsel proposes that it will act as local counsel to TPL in the EDTX Litigation and, in exchange, shall receive 8% of the gross attorneys fees recovered from those defendants in the EDTX Litigation. Therefore, Special Counsel shall receive 8% of the attorneys fees recovered by The Simon Law Firm, P.C. In addition, Special Counsel is entitled to recover out-of-pocket expenses.
 - 7. 11 U.S.C. §327(e) provides that a trustee, with the court's approval,

"may employ, for a specified special purpose, other than to represent the trustee in conducting the case, an attorney that has represented the debtor, if in the best interest of the estate, and if such attorney does not represent or hold any interest adverse to the debtor or to the estate with respect to the matter on which such attorney is to be employed."

Special Counsel is to assist The Simon Law Firm, P.C. as local counsel in the EDTX Litigation. Special Counsel does not hold any interest adverse to TPL or the estate with respect to the matters on which Special Counsel is to be employed.

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8. In addition, 11 U.S.C. §328(a) states that a trustee:

"...with the court's approval, may employ or authorize the employment of a professional person under section 327 or 1103 of this title, as the case may be, on any reasonable terms and conditions of employment, including on a retainer, on an hourly basis, on a fixed or percentage fee basis, or on a contingent fee basis."

The Simon Law Firm, P.C.'s arrangements with TPL are on a contingent fee basis and approved by this Court. Special Counsel proposes to share 8% of the contingent fees approved for The Simon Law Firm, P.C. along with its out-of-pocket expenses thus, TPL seeks approval of the employment and compensation of Special Counsel pursuant to 11 U.S.C. §328(a).

9. Special Counsel's Fees and Expenses shall be subject to review by the Bankruptcy Court only under the standard of review provided under 11 U.S.C. §328(a) and shall not be subject to review under 11 U.S.C. §330(a). Review shall be under the standard that provides that compensation awarded by the Court may differ from the compensation provided in the Agreements only if, "the terms and conditions prove to have been improvident in light of development not capable of being anticipated at the time of the fixing of such terms and conditions." Special Counsel shall not be required to adhere to the Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees promulgated in the Northern District of California Bankruptcy Courts. Prior to any deadline established in this case by which professionals are required to file final application for compensation, The Simon Law Firm, P.C. shall file a final fee application reflecting (a) the amount of Recoveries that have been obtained in connection with the litigation and licensing that are the subject of the Agreements described herein; (b) the Fees and Expenses that Special Counsel has been paid by The Simon Law Firm, P.C. and/or TPL during the post-petition period; and, (c) a general description of the efforts required to achieve the results obtained. The amount of Recoveries may be filed under seal to

EX PARTE APPLICATION FOR EMPLOYMENT OF STEVENS LOVE AS SPECIAL COUNSEL

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Case: 13-51589

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Page 5

HEINZ BINDER, #87908 ROBERT G. HARRIS, #124678 ROYA SHAKOORI, #236383 Binder & Malter, LLP

Binder & Malter, LLP 2775 Park Avenue Santa Clara, CA 95050

Telephone: (408)295-1700 Facsimile: (408) 295-1531 Email: heinz@bindermalter.com Email: rob@bindermalter.com Email: roya@bindermalter.com

Attorneys for Debtor and Debtor In

Possession Technology Properties Limited, LLC

UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA, DIVISION 5

In re

Case No: 13-51589 SLJ

TECHNOLOGY PROPERTIES LIMITED,
LLC,

Chapter 11

NO HEARING REQUIRED

Debtor.

DECLARATION OF GREGORY P. LOVE IN SUPPORT OF EX PARTE APPLICATION FOR EMPLOYMENT OF STEVENS LOVE AS SPECIAL COUNSEL

I am a partner with Stevens Love, proposed Special Counsel herein ("Special Counsel") to TECHNOLOGY PROPERTIES LIMITED, LLC, a Delaware Limited Liability Company, the above-captioned Debtor ("TPL"). I am licensed to practice in the State of Texas. I make this declaration in support of the Ex Parte Application for Employment of Stevens Love as Special Counsel (the "Application").

I have personal knowledge of the matters contained herein, except as to those matters alleged upon information and belief and as to those matters I believe them to be true. If called upon as a witness and I could and would testify as follows.

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DECLARATION OF GREGORY P. LOVE IN SUPPORT OF EX PARTE APPLICATION FOR EMPLOYMENT OF STEVENS LOVE AS SPECIAL COUNSEL Case: 13-51589 Doc# 462-1 Filed: 03/06/14 Entered: 03/06/14 17:25:18 Page 1

of 4

- 1. On March 20, 2013, the Debtor filed a Voluntary Petition under Chapter 11 with the Clerk of the above-entitled Court.
- 2. I am informed and believe that TPL desires to employ Special Counsel to act as local counsel and assist The Simon Law Firm, P.C. in cause number 6:12-cv-202, Technology Properties Limited, LLC v. Canon, Inc., et al., and each cause number consolidated into cause number 6:12-cv-202 (collectively referred to herein as the "EDTX Litigation"). Cause number 6:12-cv-00202 is pending in the United States District Court for the Eastern District of Texas. TPL filed the following lawsuits pending in the United States District Court for Eastern District of Texas, and the court—"having considered the related nature of the above listed cases" consolidated the following cases into cause number 6:12-cv-202 for all pretrial purposes: cause Numbers: 6:12-cv-202; 6:12-cv-205; 6:12-cv-207; 6:12-cv-208; 6:12-cv-210; 6:12-cv-213; 6:12-cv-208; 6:12-cv-2 cv-216 and 6:12-cv-217. See Order to Meet, Report, and Appear at Scheduling Conference (ECF No. 21), Technology Properties Limited, LLC v. Canon, Inc., et al., No. 6:12-cv-202 (E.D. Tex. Feb. 11, 2014); see also Order to Meet, Report, and Appear at Scheduling Conference (ECF No. 37), Technology Properties Limited, LLC v. Canon, Inc., et al., No. 6:12-cv-202 (E.D. Tex. Feb. 24, 2014).

In addition, I understand Special Counsel may assist in continuing to investigate patent infringement claims and recover all damages and compensation to which TPL may be entitled from the unlicensed use of the CORE Flash Portfolio Patents, including but not limited to investigation of potential infringers, employing consultants and expert witnesses, instituting legal proceedings, and preparing for and proceeding to trial.

3. To the best of my information and belief, Special Counsel is disinterested, does not hold or represent an interest adverse to TPL or to the Estate herein as to the matters upon which Special Counsel is to be employed, and has no relationship with any creditors of TPL or

Page 2

other parties in interest, or their respective attorneys and accountants, or the U.S. Trustee except as explained below, which would preclude such employment. Upon conducting a diligent review, Special Counsel does not believe its representation of TPL represents an adverse interest or conflict which would preclude Special Counsel's employment as specified herein.

- 4. Special Counsel has not previously represented TPL.
- 5. Pursuant to an engagement agreement dated February 11, 2014 (the "Agreement") and attached hereto as Exhibit "A", Special Counsel proposes that it will act as local counsel to TPL in the EDTX Litigation and, in exchange, shall receive 8% of the gross attorneys fees recovered from those defendants in the EDTX Litigation. Therefore, Special Counsel shall receive 8% of the attorneys fees recovered by The Simon Law Firm, P.C. In addition, Special Counsel is entitled to recover out-of-pocket expenses.
- 6. I am informed that Special Counsel's Fees and Expenses shall be subject to review by the Bankruptcy Court only under the standard of review provided under 11 U.S.C. §328(a) and shall not be subject to review under 11 U.S.C. §330(a). Review shall be under the standard that provides that compensation awarded by the Court may differ from the compensation provided in the Agreements only if, "the terms and conditions prove to have been improvident in light of development not capable of being anticipated at the time of the fixing of such terms and conditions." Special Counsel shall not be required to adhere to the Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees promulgated in the Northern District of California Bankruptcy Courts. I am further informed that prior to any deadline established in this case by which professionals are required to file final application for compensation, The Simon Law Firm, P.C. shall file a final fee application reflecting (a) the amount of Recoveries that have been obtained in connection with the litigation and licensing that are the subject of the Agreements described herein; (b) the Fees and Expenses that Special

Page 3
DECLARATION OF GREGORY P. LOVE IN SUPPORT OF EX PARTE APPLICATION FOR EMPLOYMENT OF STEVENS LOVE AS SPECIAL COUNSEL Case: 13-51589 Doc# 462-1 Filed: 03/06/14 Entered: 03/06/14 17:25:18

Counsel has been paid by The Simon Law Firm, P.C. and/or TPL during the post-petition period; and, (c) a general description of the efforts required to achieve the results obtained. The amount of Recoveries may be filed under seal to protect the confidentiality of any settlement or confidential license agreement, as well as the percentage of the contingent fee paid. Such application shall be subject to review only under the "improvident" standard of 11 U.S.C. §328(a).

7. No agreement or understanding exists between Special Counsel and any other person for the sharing for compensation received or to be received for services rendered in or in connection with the matters for which Special Counsel is to represent TPL except as already disclosed regarding the attorneys fees recovered by the Simon Law Firm, P.C. of which Special Counsel shall receive 8% for its assistance as local counsel. Special Counsel holds no interest adverse to TPL, its estate, or the creditors herein, with respect to any of the matters upon which Special Counsel will be employed.

Executed on March $\frac{7}{}$, 2014 at Longview, Texas. I declare under penalty of perjury that the foregoing is true and correct.

Gregory P. Love

Page 4

Page 4

STEVENS | LOVE

Gregory P. Love greg@stevenslove.com

Feb 11, 14, 10:51 AM

Anthony G. Simon, Esq. The Simon Law Firm, P.C. 800 Market Street, Suite 1700 Saint Louis, Missouri 63101 Email: asimon@simonlawpc.com

RE: Technology Properties Limited - EDTX Litigation Local Counsel

Dear Anthony:

This letter is to confirm our agreement in matters that are filed in the United States District Court for the Eastern District of Texas and specifically described below ("EDTX Litigation"). I will assist you and your firm as local counsel in these matters. As we discussed, Technology Properties Limited has lawsuits currently pending in the United States District Court for Eastern District of Texas:

No. 6:12-cv-202; No. 6:12-cv-205; No. 6:12-cv-207; No. 6:12-cv-208; No. 6:12-cv-210;

No. 6:12-cv-212; No. 6:12-cv-213; No. 6:12-cv-216 and No 6:12-cv-217

In exchange for acting as local counsel in the EDTX Litigation, my firm shall receive 8% of the gross attorney's fees recovered from those defendants in the EDTX Litigation.

In addition to the fee agreement listed above, I will be entitled to recover out-of-pocket expenses. To confirm the client's and your firm's acceptance of these terms please sign a copy of this letter and return it to me at your earliest convenience.

Sincerely,	
/s/ Gregory P. Love	
Gregory P. Love	
GPL/gal	
AGREED:	ACKNOWLEDGMENT BY CLIENT:
The Simon Law Firm, P.C.	Technology Properties Limited
Date:	Date:

P.O. Box 3427, Longview, Texas 75606-3427 (903) 753-6760 – Telephone ● (903) 753-6761 – Facsimile www.stevenslove.com

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1	HEINZ BINDER, #87908			
2	ROBERT G. HARRIS, #124678 DAVID B. RAO, #103147			
3	ROYA SHAKOORI, #236383 Binder & Malter, LLP			
4	2775 Park Avenue Santa Clara, CA 95050			
5	Telephone: (408)295-1700 Facsimile: (408) 295-1531 Email: heinz@bindermalter.com Email: rob@bindermalter.com Email: david@bindermalter.com Email: roya@bindermalter.com			
6				
7				
8	Attorneys for Debtor and Debtor In Possession Technology Properties Limited, L	LC		
9				
10	UNITED STATES BANKRUPTCY COURT			
11	NORTHERN DISTRICT O	F CAL	IFORNIA, DIVISION 5	
12	In re	Ca	se No: 13-51589 SLJ	
13	TECHNOLOGY PROPERTIES LIMITED,		apter 11	
14	LLC,			
15				
16	Debtor.			
17	CEDTIFICAT	PE OE	CEDVICE	
18	CERTIFICAT	IE OF	<u>SERVICE</u>	
19	I, Brandy Garrison, declare:			
20	I am employed in the County of Santa C	Clara, C	alifornia. I am over the age of ei	ghteen
	(18) years and not a party to the within entitled cause; my business address is 2775 Park Avenue,		k Avenue,	
21	Santa Clara, California 95050.			
22	On March 6, 2014, I served a true and o	correct o	copy of the following document(s	s):
23				
24				
25				
26				
27				Dagg 1
28	Case: 13-51589 Doc# 462-3 Filed: 03/	/06/14 of 3	Entered: 03/06/14 17:25:18	Page 1 Page 1

1	via electronic transmission and/or the Court's C	CM/ECF notification system to the partie
2	registered to receive notice as follows:	
3	U.S. Trustee	Special Notice
	John Wesoloski	Charles H. Moore
4	United States Trustee	c/o Kenneth Prochnow, Esq.
	Office of the U.S. Trustee	Chiles and Prochnow, LLP
5	280 So. First St., Room 268	2600 El Camino Real, Suite, 412
	San Jose, CA 95113	Palo Alto, Ca 94306
6	Email: john.wesolowski@usdoj.gov	Email: <u>kprochnow@chilesprolaw.com</u>
7	Unsecured Creditors Committee Attorney	Phil Marcoux
_ ′	c/o John Walshe Murray, Esq.	c/o William Thomas Lewis, Esq.
_	c/o Robert Franklin, Esq.	Robertson & Lewis
8	c/o Thomas Hwang, Esq.	150 Almaden Blvd., Suite 950
	Dorsey & Whitney LLP	San Jose, CA 95113
9	305 Lytton Avenue	Email: wtl@roblewlaw.com
	Palo Alto, CA 94301	
10	Email: murray.john@dorsey.com	Farella Braun + Martel LLP
	Email: franklin.robert@dorsey.com	Attn: Gary M. Kaplan, Esq.
11	Email: <u>hwang.thomas@dorsey.com</u>	235 Montgomery Street, 18 th Floor
		San Francisco, CA 94104
12	Special Notice	Email: gkaplan@fbm.com
	Patriot Scientific Corp.	G e G G P 11
13	c/o Gregory J. Charles, Esq.	Cupertino City Center Buildings
10	Law Offices of Gregory Charles 2131 The Alameda Suite C-2	c/o Christopher H. Hart, Esq.
14		Schnader Harrison Segal & Lewis LLP
14	San Jose, CA 95126 Email: greg@gregcharleslaw.com	One Montgomery Street, Suite 2200 San Francisco, CA 94104
4-	Eman. greg@gregenariesiaw.com	Email: chart@schnader.com
15	Arockiyaswamy Venkidu	Eman. <u>chart@schhader.com</u>
	c/o Javed I. Ellahie	Peter C. Califano, Esq.
16	Ellahie & Farooqui LLP	Cooper, White & Cooper LLP
	12 S. First St., Suite 600	201 California Street, 17th Floor
17	San Jose, CA 95113	San Francisco, California 94111
	Email: javed@eflawfirm.com	E-Mail: pcalifano@cwclaw.com
18		•
	OneBeacon Technology Insurance	Fujitsu Limited
19	c/o Gregg S. Kleiner, Esq.	c/o G. Larry Engel, Esq.
	McKENNA LONG & ALDRIDGE LLP	Kristin A. Hiensch, Esq.
20	One Market Plaza	Morrison & Foerster LLP
	Spear Tower, 24th Floor	425 Market Street
21	San Francisco, CA 94105	San Francisco, California 94105-2482
_	Email: gkleiner@mckennalong.com	E-mail: Lengel@mofo.com
22	Chester A. Brown, Jr. and Marcie Brown	Sallie Kim
	Randy Michelson	GCA Law Partners LLP
23	Michelson Law Group	2570 W. El Camino Real, Suite 510
	220 Montgomery Street, Suite 2100	Mountain View, CA 94040
24	San Francisco, CA 94104	Email: skim@gcalaw.com
	Email: randy.michelson@michelsonlawgroup.com	······································
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1	Special Notice	Special Notice
2	Apple, Inc c/o Adam A. Lewis, Esq.	Toshiba Corporation c/o Jon Swenson
3	Vincent J. Novak, Esq. Morrison & Foerster LLP	Baker Botts L.L.P. 1001 Page Mill Road
4	425 Market St. San Francisco, CA 94105	Building One, Suite 200 Palo Alto, CA 94304
5	Email: alewis@mofo.com Email: vnovak@mofo.com	Email: jon.swenson@bakerbotts.com
6	C. Luckey McDowell Baker Botts L.L.P.	Jessica L. Voyce, Esq Baker Botts L.L.P.
7	2001 Ross Avenue, Suite 600 Dallas, TX 75201	2001 Ross Avenue, Suite 600 Dallas, TX 75201
8	Email: luckey.mcdowell@bakerbotts.com	Email: jessica.voyce@bakerbotts.com
9	Executed on March 6, 2014, at Santa C	Clara, California. I certify under penalty of perjury
10	that the foregoing is true and correct.	
11		/s/ Brandy Garrison
12		Brandy Garrison
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