

TPL Pro Forma Profit & Loss, 2015(\$000)

TPL Revenue Projection	Q1 2015	Q2 2015	Q3 2015	Q4 2015	FY 2015
MMP Royalty & Litigation Rev	\$391	\$391	\$293	\$1,335	\$2,410
FL / CF Lic & Lit Rev (H)	\$293	\$293	\$220	\$1,001	\$1,807
Gross Revenues	\$684	\$684	\$513	\$2,336	\$4,217
Less: Lic & Lit Comms (I)	\$88	\$88	\$66	\$300	\$542
Gross Margin	\$596	\$596	\$447	\$2,036	\$3,675
Administrative Expenses					
Ch 11 Trustee	60	60	60	60	240
U.S. Trustee	4	4	4	4	15
Admin	6	6	6	6	24
Audit & Litigation (J)	25	25	25	25	100
Other Expenses	10	10	10	10	40
Net Expenses (K)	105	105	105	105	420
EBT	\$491	\$491	\$342	\$1,931	\$3,255
Taxes (L)	\$108	\$108	\$75	\$425	\$716
Net Income	\$383	\$383	\$267	\$1,506	\$2,539
Starting Cash (A)	\$1,600				\$1,600

TPL Pro Forma Profit & Loss, 2015 – 2020 (\$000)

TPL Revenue Projection	FY 2015	FY 2016	FY 2017	FY2018	FY 2019	FY 2020	6 Yr Total
MMP Royalty & Litigation Rev	\$2,410	\$8,148	\$10,104	\$7,823	\$9,126	\$8,311	\$45,925
FL / CF Lic & Lit Rev (H)	\$1,807	\$3,259	\$4,042	\$3,129	\$3,651	\$3,325	\$19,212
Gross Revenues	\$4,217	\$11,408	\$14,146	\$10,952	\$12,777	\$11,636	\$65,137
Less: Lic & Lit Comms (I)	\$542	\$978	\$1,212	\$939	\$1,095	\$997	\$5,764
Gross Margin	\$3,675	\$10,430	\$12,933	\$10,013	\$11,682	\$10,639	\$59,373
Administrative Expenses							
Ch 11 Trustee	240	240	240	240	240	240	1440
U.S. Trustee	15	15	15	15	15	15	90
Admin	24	24	24	24	24	24	144
Audit & Litigation (J)	100	300	300	200	100	0	1000
Other Expenses	40	40	40	40	40	40	240
Net Expenses (K)	420	315	630	840	1365	2205	2914
EBT	\$3,255	\$10,115	\$12,303	\$9,173	\$10,317	\$8,434	\$56,459
Taxes (L)	\$716	\$2,225	\$2,707	\$2,752	\$3,611	\$2,952	\$14,962
Net Income	\$2,539	\$7,890	\$9,596	\$6,421	\$6,706	\$5,482	\$38,633
Starting Cash (A)	\$1,600						
Net Payout to Creditors	\$4,139	\$7,890	\$9,596	\$6,421	\$6,706	\$5,482	\$40,233
Admin Claims (M)	2000	0	0	0	0	0	\$2,000
Priority Claims	134	0	0	0	0	0	\$134
Class 2 (CCC)	805	0	0	0	0	0	\$805
Class 3 (Leckrome)	625	375	0	0	0	0	\$1,000
Class 4 (Venkidu)	0	5022	0	0	0	0	\$5,022
Class 5 (Convenience)	75	0	0	0	0	0	\$75
Class 6 (Gen Unsecured) (N)		\$2,493	9596	6421	1000	0	\$19,510
Class 7 (Insiders) (O)		0	0	0	6706	2300	\$9,006
Class 8 (Rejection)		0	0	0	0	1000	\$1,000
WCR	500	0	0	0	0	0	
Total Amount	\$4,139	\$7,890	\$9,596	\$6,421	\$7,706	\$3,300	\$38,552