

EXHIBIT B-1

Cash flow, All figures in USD \$000	Quarter 2015	Quarter 2015	Quarter 2015	Quarter 2015	Total 2015	Quarter 2016	Quarter 2016	Quarter 2016	Quarter 2016	Total 2016	Total 2017	Total 2018	Total 2019
	Quarter -----> Q1	Q2	Q3	Q4		Q1	Q2	Q3	Q4				
Receipts													
Gross Receipts	5,879	6,788	7,365	6,854	26,887	6,079	7,599	9,118	7,599	30,395	27,367	21,367	20,612
Direct Cost of Revenue (Non Related Third Party)													
Lit/Lic Contingency 3rd Party Partners	301	328	354	328	1,310	249	311	373	311	1,245	655		
Litigation Contingency (Var. %)	913	1,141	1,370	1,141	4,565	810	1,012	1,214	1,012	4,048	2,860	1,540	1,430
3rd Party Litigation Exp - Law Firms	498	623	747	623	2,490	442	552	662	552	2,208	1,560	840	420
Patent Prosec/Maint.	200	200	200	200	800	200	200	200	200	800	816	832	849
Working Capital Reserve	500				500					500	500	500	500
Direct Cost of Revenue (Related Third Party)													
Licensing Contingency (15%)	662	828	993	828	3,311	671	839	1,007	839	3,356	3,143	2,243	2,070
3rd Party Litigation Exp	662	552	552	442	2,208	448	559	671	559	2,238	2,095	1,495	1,380
Expenses													
Employee Expenses													
SG&A Suppliers													
Professionals													
Total Capped Expenses	81	81		81	325	81	81	81	81	325	325	325	325
Total Costs & Expenses	3,817	3,753	4,297	3,643	15,509	2,901	3,554	4,208	3,554	14,720	11,954	7,775	6,974
Pretax Profit Before Payments	2,062	3,035	3,068	3,211	11,378	3,178	4,045	4,910	4,045	15,675	15,413	13,592	13,638
Reserve for Taxes	454	668	675	706	2503	763	1092	1326	1133	4232	6628	5845	5864
Beginning Cash	130	Rate 22%	22%	22%	22%	24%	27%	27%	28%	27%	43%	43%	43%
Cash held by Patent Counsel													
Net Cash Before Payments to Claimants:	1,608	2,367	2,393	2,505	8,875	2,415	2,953	3,584	2,912	11,443	8,785	7,747	7,774
80% to Creditors	1,287	1,894	1,914	2,004	7,100	1,932	2,362	2,867	2,330	9,154	7,028	6,198	6,219
20% to IP Owners	322	473	479	501	1,775	483	591	717	582	2,289	1,757	1,549	1,555

Notes:

This forecast assumes the Effective Date of the Plan will be in the first quarter of 2015, with the first payment to creditors at the end of the second quarter. The forecast assumes the following payments will be made on the effective date (which are estimated using current information): Professional Fees of approximately \$3 million (except as may otherwise be agreed); Priority Claims of approximately \$135,000 (including interest); Class 5 claims of approximately \$47,000 (including interest); Trustee Fees of approximately \$10,400; and estimated Administrative Claims of \$350,000. This forecast also assumes continued costs for employees and supplies that will not be incurred under the Joint Plan of Reorganization.

Cash flow, All figures in USD \$000	Total 2020	Total 2021
Quarter ----->		
Receipts		
Gross Receipts	17,500	14,000
Direct Cost of Revenue (Non Related Third P		
Lit/Lic Contingency 3rd Party Partners		
Litigation Contingency (Var. %)	1,400	700
3rd Party Litigation Exp - Law Firms	525	435
Working Capital Reserve	500	500
Patent Prosec/Maint.	666	583
Direct Cost of Revenue (Related Third Partv)		
Licensing Contingency (15%)	2,025	1,875
3rd Partv Litigation Exp	1,013	938
Expenses		
Employee Expenses		
SG&A Suppliers		
Professional/Reord... Fees		
Total capped expenses	325	325
Total Costs & Expenses	6,454	5,356
Pretax Profit Before Payments	11,046	8,644
Reserve for Taxes	4,750	3,717
Rate	43%	43%
Beinnina Cash		
Net Cash Before Payments to Claimants:	6,296	4,927
80% to Creditors	5,037	3,942
20% to IP Owners	1,259	985