

1 JOHN WALSHE MURRAY (074823)  
ROBERT A. FRANKLIN (091653)  
2 THOMAS T. HWANG (218678)  
DORSEY & WHITNEY LLP  
3 305 Lytton Avenue  
Palo Alto, CA 94301  
4 Telephone: (650) 857-1717  
Facsimile: (650) 857-1288  
5 Email: murray.john@dorsey.com  
Email: franklin.robert@dorsey.com  
6 Email: hwang.thomas@dorsey.com

7 Attorneys for Official  
Committee of Unsecured Creditors  
8

9 **UNITED STATES BANKRUPTCY COURT**  
10 **NORTHERN DISTRICT OF CALIFORNIA**  
11 **SAN JOSE DIVISION**

12 In re: )

13 **TECHNOLOGY PROPERTIES LIMITED LLC,** )  
14 **fka TECHNOLOGY PROPERTIES LIMITED** )  
15 **INC., A CALIFORNIA CORPORATION,** )  
16 **fka TECHNOLOGY PROPERTIES LIMITED,** )  
17 **A CALIFORNIA CORPORATION,** )

16 Debtor. )

Case No. 13-51589-SLJ-11

Chapter 11

Date: April 9, 2014

Time: 1:30 p.m.

Place: United States Bankruptcy Court  
280 S. First Street, Room 3099  
San Jose, CA 95113

Judge: Honorable Stephen L. Johnson

18  
19 **EXHIBIT "U"**

20 **TO**

21 **FIRST APPLICATION FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**  
22 **BY ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS**  
23  
24  
25  
26  
27  
28

EXHIBIT COVER

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 195

<b>M</b>	<b>Mediation</b>		
06/24/13 J. Murray	Review correspondence correspondence from G. Kaplan regarding mediation, etc. (.2)	0.20	134.00
06/25/13 J. Murray	Review correspondence from C. Brown regarding mediation with Debtor (.1)	0.10	67.00
08/15/13 J. Murray	Telephone conference with R. Harris regarding mediation and negotiations regarding Plan of Reorganization (.5); multiple correspondence to/from T. Tran regarding conference call with Judge Montali regarding mediation, correspondence to/from R. Franklin regarding same (.1); correspondence to/from P. Marcoux regarding same, review correspondence from G. Felcyn regarding same (.1); telephone conference with D. Wright regarding mediation and substantive areas of disagreement with Debtor regarding Plan of Reorganization (.6)	1.30	871.00
08/16/13 J. Murray	Prepare for conference call with J. Montali regarding mediation, draft outline of issues, and correspondence to committee regarding same (2.0); multiple correspondence to/from R. Harris and T. Tran regarding call in number for conference call with J. Montali regarding mediation (.1)	2.10	1,407.00
08/16/13 J. Murray	Review comments from R. Franklin regarding issues to discuss with J. Montali (.2); review correspondence from M. Brown regarding same (.1)	0.30	201.00
08/16/13 J. Murray	Telephone conference with D. Wright regarding call today regarding mediation (.1); review correspondence from G. Kaplan regarding same (.1); attend	0.80	536.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 196

<b>M</b>		<b>Mediation</b>	
		mediation planning session with J. Montali (.5); correspondence to/from settlement subcommittee regarding availability for mediation, correspondence to H. Binder and R. Harris regarding same (.1)	
08/19/13	J. Murray	Multiple correspondence to/from H. Binder regarding mediation date (.1); correspondence to settlement subcommittee regarding same (.1)	0.20 134.00
08/20/13	J. Murray	Telephone conference with H. Binder regarding mediation and status of negotiations (.6); multiple correspondence to/from J. Montali regarding same (.2); correspondence to/from settlement subcommittee (.1)	0.90 603.00
08/21/13	J. Murray	Review correspondence from D. Wright regarding mediation dates (.1); correspondence to/from J. Montali regarding mediation (.1); review correspondence from H. Binder regarding same (.1)	0.30 201.00
09/06/13	J. Murray	Correspondence to/from S. Kim regarding mediation (.1)	0.10 67.00
09/06/13	J. Murray	Correspondence to H. Binder and J. Montali regarding mediation and the addition of additional committee members and invitations to potentially subordinated claimants (.2); correspondence to/from S. Kim regarding mediation session, review correspondence from R. Franklin regarding same (.1)	0.30 201.00
09/18/13	J. Murray	Correspondence to H. Binder regarding status of mediation confidentiality agreement (.1)	0.10 67.00
09/18/13	J. Murray	Miscellaneous regarding mediation brief; correspondence to/from H. Binder	0.20 134.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 197

<b>M</b>		<b>Mediation</b>		
		regarding mediation agreement (.2)		
09/20/13	J. Murray	Correspondence to H. Binder and R. Harris regarding mediation (.1)	0.10	67.00
09/20/13	J. Murray	Multiple correspondence to H. Binder regarding postponement of mediation (.1)	0.10	67.00
09/21/13	T. Hwang	Memorandum J. Murray regarding Debtors' projections and mediation statement (.2)	0.20	84.00
09/21/13	J. Murray	Correspondence to H. Binder and R. Harris regarding continuance of mediation (.1)	0.10	67.00
09/21/13	J. Murray	Multiple correspondence to/from T. Hwang regarding debtor's projections regarding mediation brief (.2)	0.20	134.00
09/23/13	R. Franklin	Review and revise confidentiality agreement for use at mediation (.3); review and respond to correspondence H. Binder regarding same (.2); review schedules and draft insert for mediation brief (1.5)	2.00	1,020.00
09/23/13	J. Murray	Commence preparation of settlement conference brief (4.3); multiple correspondence to/from team regarding same (.5); review correspondence from H. Binder regarding settlement conference confidentiality agreement, review and revise same, and multiple conferences and correspondence with R. Franklin regarding same (.5); correspondence to/from S. Kim regarding same (.1); review correspondence to H. Binder regarding same (.1)	5.50	3,685.00
09/23/13	J. Murray	Correspondence to R. Franklin and T. Hwang regarding mediation brief, feasibility of debtor's Plan of Reorganization and forecasts (.2)	0.20	134.00
09/23/13	J. Murray	Multiple correspondence to/from	0.50	335.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 198

**M**
**Mediation**

 committee regarding mediation  
 confidentiality agreement (.1); multiple  
 correspondence to/from R. Franklin and T.  
 Hwang regarding committee's mediation  
 brief (.2); multiple correspondence to/from  
 R. Franklin and T. Hwang regarding  
 debtor's mediation brief and debtor's  
 Monthly Operating Report (.2)

09/24/13	J. Murray	Review correspondence from P. Marcoux regarding mediation brief (.1)	0.10	67.00
09/24/13	T. Hwang	Review correspondences J. Murray and Committee members regarding mediation brief (.2); evaluation regarding same and provide comments and revisions to same (3.7); memoranda J. Murray regarding same (.1); meetings J. Murray, R. Franklin regarding same (.2)	4.20	1,764.00
09/24/13	R. Franklin	Interoffice conference T. Hwang and J. Murray regarding mediation brief and action items (.2); correspondence to and from H. Binder and Committee regarding execution of confidentiality agreement (.2)	0.40	204.00
09/24/13	J. Murray	Multiple correspondence to/from committee regarding mediation brief (.2); continue preparation of mediation brief and correspondence to committee regarding same (1.0); correspondence to R. Franklin and T. Hwang regarding same (.1); review correspondence from S. Kim regarding mediation brief (.2); correspondence to/from G. Felcyn regarding mediation brief, review correspondence from S. Kim regarding same, correspondence to committee regarding same (.2); review multiple correspondence to/from H. Binder regarding mediation confidentiality agreement, review same, multiple	4.20	2,814.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 199

**M**
**Mediation**

correspondence to/from R. Franklin regarding same, correspondence to/from M. Brown regarding same, review revisions to same; review multiple correspondence to H. Binder regarding same (.3); multiple telephone conferences with D. Wright regarding mediation brief, mediation session and participants (.2); interoffice conference R. Franklin and T. Hwang regarding minutes of committee meeting regarding participants in mediation session, regarding minutes regarding same, correspondence to D. Wright regarding same (.2); interoffice conference R. Franklin and T. Hwang regarding mediation brief, mediation session and employee compensation analysis (.2); continue preparation of mediation brief (1.6)

09/25/13	T. Hwang	Review correspondences G. Felcyn, G. Kaplan and J. Murray regarding mediation brief and investigation regarding same, regarding employment compensation claims (.2); memoranda J. Murray regarding same (.2); revise mediation brief (1.3); memoranda J. Murray regarding same, regarding assumed contracts (.3); review Debtor's mediation brief (.2)	2.20	924.00
09/25/13	R. Franklin	Review and revise mediation brief (.3); review Debtor's mediation brief (.6); detailed telephone conference Randy Michelson regarding attendance at mediation (.2); interoffice conference J. Murray regarding same (.1)	1.20	612.00
09/25/13	J. Murray	Review correspondence from P. Marcoux and M. Imhoff regarding revisions to mediation brief (.1); revise mediation brief and correspondence to committee	5.50	3,685.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
Client-Matter No.: 494643-00001  
Invoice No.: \*\*\*\*\*

March 17, 2014  
Page 200

**M**

**Mediation**

regarding same (.8); miscellaneous regarding logistics of service and filing of mediation brief, interoffice conference C. Cavazos regarding same, correspondence to H. Binder and R. Harris regarding same (.7); multiple correspondence to/from correspondence to committee regarding mediation, Confidentiality Agreement, and attendance at mediation, correspondence to/from R. Franklin regarding same (.5); correspondence to/from R. Franklin regarding mediation confidentiality agreement, correspondence to/from G. Felcyn regarding same, review correspondence from D. Wright regarding same (.2); review correspondence from K. Beresford regarding mediation brief and correspondence to committee regarding same, review correspondence from G. Felcyn regarding same (.2); review correspondence to/from G. Felcyn regarding mediation brief, multiple correspondence to/from R. Franklin and T. Hwang regarding same, revise brief regarding same, multiple correspondence to/from G. Felcyn regarding same (.5); miscellaneous regarding mediation action items (.2); correspondence to committee regarding cut off for comments on mediation brief (.1); review multiple correspondence from G. Kaplan regarding revisions to mediation brief, review same (.4); review correspondence from B. Kirkendall regarding participants at mediation, review multiple correspondence from P. Marcoux regarding same, review correspondence from C. Johnson regarding same (.2); telephone conference with D. Wright regarding mediation strategy, participants and negotiations with prior to

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 201

<b>M</b>		<b>Mediation</b>		
		mediation		
09/25/13	J. Murray	Monitor committee regarding signatures on mediation confidentiality agreement (.1)	0.10	67.00
09/26/13	J. Murray	Correspondence to/from committee members regarding mediation confidentiality agreement (.1); correspondence to R. Franklin regarding circulation of mediation brief to committee, review correspondence to committee regarding same (.1); review multiple correspondence from D. Wright regarding mediation and planning schedule, correspondence to/from D. Wright regarding same, review correspondence from G. Kaplan regarding same (.2)	0.40	268.00
09/27/13	T. Hwang	Review correspondences G. Kaplan regarding mediation brief, J. Murray and P. Marcoux regarding insider claims (.1); correspondence Committee regarding mediation brief (.1)	0.20	84.00
09/27/13	R. Franklin	Detailed telephone conference D. Wright regarding mediation (.2)	0.20	102.00
09/27/13	J. Murray	Review correspondence from G. Kaplan regarding committee's mediation brief, correspondence to/from R. Franklin regarding same, review correspondence to committee regarding same (.1); analysis and evaluation debtor's mediation brief regarding subordination of claims of 13%ers (.2)	0.30	201.00
09/30/13	T. Hwang	Review Debtor's status conference statement (.1); review correspondences J. Murray, R. Franklin regarding same; memorandum J. Murray, R. Franklin regarding same (.1)	0.20	84.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY



Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 202

<b>M</b>		<b>Mediation</b>		
09/30/13	R. Franklin	Detailed telephone conference D. Wright regarding mediation (.3); review correspondence and draft response to S. Anhalt regarding statement in mediation statement (.5)	0.80	408.00
09/30/13	J. Murray	Correspondence to/from J. Montali regarding client participation in mediation, review correspondence from H. Binder regarding same, correspondence to committee regarding same (.2)	0.20	134.00
09/30/13	J. Murray	Correspondence to/from D. Wright regarding mediation schedule (.1)	0.10	67.00
10/01/13	R. Franklin	Review correspondence R. Michelson to Judge Montali and emails H. Binder and R. Michelson regarding same (.4)	0.40	204.00
10/01/13	J. Murray	Review multiple correspondence to/from H. Binder, S. Kim, R. Michaelson, J. Montali regarding mediation (.2)	0.20	134.00
10/02/13	J. Murray	Review multiple correspondence to/from H. Binder, R. Michaelson and J. Montali regarding mediation (.2)	0.20	134.00
10/02/13	T. Hwang	Review correspondences H. Binder and J. Murray regarding mediation, communication from C. Brown and M. Brown, and memoranda regarding same; review meeting minutes regarding same (.3)	0.30	126.00
10/02/13	T. Hwang	Review correspondences P. Marcoux and B. Kirkendall regarding same, regarding mediation (.1); review memorandum from S. Kim regarding Debtor's mediation brief (.1)	0.20	84.00
10/02/13	R. Franklin	Analysis and evaluation regarding Brown submission to settlement conference Judge (.4)	0.40	204.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 203

<b>M</b>		<b>Mediation</b>		
10/02/13	R. Franklin	Finalize correspondence S. Anhalt regarding statements in mediation brief (.4)	0.40	204.00
10/02/13	J. Murray	Review multiple correspondence from H. Binder regarding mediation, investigation regarding same, multiple correspondence to/from R. Franklin and T. Hwang regarding same, interoffice conference R. Franklin regarding same, review correspondence from R. Michelson regarding same, review correspondence from J. Montali regarding same, multiple telephone conferences with S. Kim regarding same, correspondence to committee regarding same (.5); telephone conference with H. Binder regarding same (.5); review correspondence from S. Kim regarding Debtor's mediation brief (.2); review correspondence from T. Hwang regarding correspondence from D. Montali regarding mediation regarding Ahcom v. Smeeding, correspondence to committee regarding same in light of calls for consolidation of debtor and Alliacense (.2); telephone conference with D. Wright regarding status of mediation (.1)	1.50	1,005.00
10/02/13	J. Murray	Review correspondence from B. Kirkendall regarding mediation (.1); regarding correspondence from S. Kim regarding debtor's statements in mediation brief and analysis and evaluation regarding same (.2); review correspondence from P. Marcoux regarding mediation (.1)	0.40	268.00
10/03/13	J. Murray	Review correspondence from G. Felcyn regarding mediation and correspondence to committee regarding same (.1)	0.10	67.00
10/04/13	R. Franklin	Review record of negotiations and minutes regarding status of issues for mediation	2.50	1,275.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 204

<b>M</b>		<b>Mediation</b>		
		(2.5)		
10/06/13	J. Murray	Review voicemail message from H. Binder regarding mediation and correspondence to H. Binder regarding same (.1); review multiple correspondence from J. Montali regarding mediation and multiple correspondence to R. Franklin and T. Hwang regarding same (.2)	0.30	201.00
10/07/13	T. Hwang	Analysis and evaluation correspondences and questions from Hon. D. Montali regarding case status and mediation; review memoranda R. Franklin regarding same and memorandum J. Murray and R. Franklin regarding same (1.0); meeting R. Franklin regarding same (.1); review Committee responses to questions from Hon. D. Montali regarding case status and mediation (.1)	1.20	504.00
10/07/13	R. Franklin	Review and respond to questions posed by Judge Montali in preparation for mediation (5.8)	5.80	2,958.00
10/07/13	J. Murray	Telephone conference with H. Binder regarding jury verdict and mediation (.2)	0.20	134.00
10/07/13	J. Murray	Prepare response to D. Montali's multiple inquires regarding mediation, multiple correspondence to/from R. Franklin and T. Hwang (2.1); review debtor's response to J. Montali's inquiries (.2)	2.30	1,541.00
10/08/13	J. Murray	Correspondence to/from M. Brown regarding mediation (.1)	0.10	67.00
10/08/13	T. Hwang	Review correspondences Committee and memoranda to Hon. D. Montali regarding mediation and negotiation issues (.1)	0.10	42.00
10/08/13	J. Murray	Correspondence to committee regarding correspondence to J. Montali regarding	0.30	201.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 205

**M**
**Mediation**

		mediation, multiple correspondence to/from S. Kim regarding same, review correspondence from G. Kaplan regarding same, review correspondence from P. Marcoux regarding same (.3)		
10/08/13	J. Murray	Multiple correspondence to G. Felcyn regarding correspondence from S. Anhalt regarding D. Leckrone's change of position regarding subordination of his secured claim (.1)	0.10	67.00
10/08/13	J. Murray	Review correspondence from S. Anhalt regarding revised projections, review, analysis and evaluation of revised projections (.3)	0.30	201.00
10/09/13	R. Franklin	Prepare for and attend mediation (10.0)	10.00	5,100.00
10/09/13	J. Murray	Prepare for mediation, attend same (11.7)	11.70	7,839.00
10/09/13	J. Murray	Correspondence to committee regarding mediation (.1)	0.10	67.00
10/10/13	J. Murray	Review, analysis and evaluation regarding correspondence from J. Montali regarding mediation (.2); multiple correspondence to/from committee members regarding mediation and negotiations with debtor (.1); attend mediation (9.5); multiple correspondence to R. Franklin regarding summary of negotiations with debtor (.2);	10.00	6,700.00
10/10/13	T. Hwang	Review correspondences G. Felcyn and D. Montali regarding mediation and status of negotiations (.1); review and evaluation Debtor's term sheets, and comments from P. Marcoux, G. Felcyn regarding same (.3)	0.40	168.00
10/10/13	R. Franklin	Attend mediation (9.5)	9.50	4,845.00
10/11/13	J. Murray	Review correspondence from S. Anhalt regarding follow-up with G. Felcyn regarding negotiations with debtor,	0.60	402.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 206

**M**

**Mediation**

correspondence to/from G. Felcyn regarding same, review multiple correspondence to/from G. Felcyn and S. Anhalt regarding same (.2); correspondence to/from R. Franklin regarding summary of issues regarding negotiations with debtor regarding Plan of Reorganization, review correspondence to subcommittee regarding same (.1); review correspondence from H. Binder regarding NDAs (.1); multiple correspondence to/from G. Felcyn regarding conference call with debtor regarding negotiations regarding Plan of Reorganization, review correspondence from S. Anhalt regarding same (.1); correspondence to team regarding action items (.1)

10/11/13	T. Hwang	Review memorandum from R. Franklin and J. Murray, correspondences from Hon. D. Montali and J. Murray, and outline of negotiation points, regarding mediation and status of negotiations	0.20	84.00
10/11/13	R. Franklin	Draft memorandum updating status of negotiations (4.7); detailed telephone conferences with D. Wright regarding same (.2); detailed telephone conference P. Marcoux regarding alternatives to settlement (.1)	5.00	2,550.00
10/11/13	J. Murray	Multiple correspondence to R. Franklin regarding preparation of chart of issues in mediation (.3); telephone conference with D. Wright regarding action items (.2); correspondence to R. Franklin and T. Hwang regarding case action items (.2)	0.70	469.00
10/12/13	J. Murray	Multiple correspondence to/from H. Binder regarding conference call with clients regarding projections and Alliacense information (.1); review	0.40	268.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 207

**M**

**Mediation**

		correspondence from G. Felcyn regarding conference call with debtor regarding same (.1); correspondence to/from D. Montali regarding status of negotiations with debtor (.1); correspondence to/from H. Binder regarding NDAs (.1)		
10/14/13	J. Murray	Review correspondence from G. Kaplan, G. Felcyn and D. Wright regarding summary of negotiations with debtor (.3)	0.30	201.00
10/14/13	T. Hwang	Review correspondences from R. Franklin, S. Anhalt, H. Binder, J. Murray, G. Felcyn regarding case status and negotiations with Debtor (.1); meeting J. Murray regarding same (.1); telephone conferences with D. Wright regarding negotiations with Debtor, case status and plan scenarios (.5); review and evaluation memoranda D. Wright, G. Felcyn, G. Kaplan regarding summary of negotiations with Debtor, and update chart outline regarding same (1.3)	2.00	840.00
10/14/13	T. Hwang	Correspondence D. Wright, G. Felcyn, G. Kaplan regarding mediation (.2)	0.20	84.00
10/14/13	J. Murray	Miscellaneous regarding committee confidentiality agreements regarding mediation, correspondence to H. Binder regarding same (.2)	0.20	134.00
10/15/13	T. Hwang	Multiple telephone conferences with D. Wright regarding case status, regarding negotiation points and plan issues (.4); review correspondences G. Kaplan regarding same; evaluation outline regarding plan issues and parties' positions on same (.1)	0.50	210.00
10/15/13	T. Hwang	Review correspondences Hon. D. Montali, H. Binder, G. Felcyn, J. Murray regarding status of negotiations, and memorandum J.	0.30	126.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 208

<b>M</b>		<b>Mediation</b>		
		Murray regarding same (.3)		
10/15/13	J. Murray	Review multiple correspondence to/from D. Montali, H. Binder and committee members regarding status of negotiations with with debtor, respond to same (.3)	0.30	201.00
10/15/13	J. Murray	Review correspondence from H. Binder and S. Anhalt regarding executed NDAs regarding mediation, correspondence to/from committee regarding same (.2)	0.20	134.00
10/16/13	J. Murray	Review correspondence from D. Montali regarding mediation (.1); review correspondence from P. Marcoux regarding mediation NDA, correspondence to T. Hwang regarding same (.1)	0.20	134.00
10/16/13	T. Hwang	Multiple telephone conferences with D. Wright regarding status of negotiations with Debtor, regarding summary of parties' positions (.7); correspondence G. Felcyn regarding same (.1); meeting P. Marcoux regarding same (.2); review correspondences J. Murray, P. Marcoux regarding mediation and confidentiality agreement; correspondence S. Anhalt regarding same (.1); correspondences G. Kaplan, G. Felcyn, D. Wright regarding summary table of negotiation points (.2); revise same (.6); correspondence H. Binder, R. Harris regarding same (.2)	2.10	882.00
10/16/13	J. Murray	Review correspondence to/from S. Anhalt and D. Wright regarding status of committee term sheet, review correspondence to committee regarding same, review correspondence to H. Binder regarding same (.2)	0.20	134.00
10/17/13	T. Hwang	Review correspondence Hon. D. Montali regarding mediation and case status, and	0.10	42.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 209

**M**
**Mediation**

		correspondence D. Wright, G. Felcyn, G. Kaplan regarding same (.1)		
10/17/13	T. Hwang	Telephone conference with D. Wright regarding case status, negotiations with Debtor (.1); review correspondences and correspondence to D. Wright regarding same (.1); review correspondences and waterfall sample from G. Felcyn, and correspondence to G. Felcyn regarding same (.2)	0.40	168.00
10/18/13	T. Hwang	Telephone conferences D. Wright regarding negotiations with Debtor, case status and strategy (.2); review correspondences R. Harris and Hon. D. Montali, and evaluation memorandum D. Wright regarding same, and correspondences D. Montali, R. Harris, H. Binder regarding same (.4); correspondences D. Wright, G. Kaplan, G. Felcyn regarding same (.2)	0.80	336.00
10/18/13	J. Murray	Review multiple correspondence to/from T. Hwang, debtor and J. Montali regarding status of mediation and conference call regarding same (.1)	0.10	67.00
10/19/13	J. Murray	Review correspondence from D. Wright regarding negotiations with debtor regarding Plan of Reorganization (.1); multiple correspondence to T. Hwang regarding conference call regarding mediation and communications to committee regarding same (.1)	0.20	134.00
10/19/13	T. Hwang	Telephone conference D. Wright regarding negotiations with Debtor, case status and strategy (.3); correspondences Committee regarding case status (.1)	0.40	168.00
10/21/13	T. Hwang	Correspondence Committee regarding call	0.40	168.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**



Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 210

<b>M</b>	<b>Mediation</b>		
	with Hon. D. Montali; review and respond correspondence S. Kim regarding same (.1); telephone conference with D. Wright regarding case status and negotiations (.3)		
10/21/13 T. Hwang	Telephone conference with Hon. J. Montali, H. Binder, R. Harris, R. Franklin regarding negotiations, mediation and case status (.5); prepare for same (.2); conference R. Franklin regarding same (.1); correspondence Committee regarding same (.1)	0.90	378.00
10/21/13 R. Franklin	Analysis and evaluation regarding status of negotiation (.4); prepare for and attend conference call with Judge Montali (.6)	1.00	510.00
10/21/13 J. Murray	Review correspondence to committee regarding conference call with J. Montali regarding status of negotiations between debtor and committee regarding Plan of Reorganization (.1); review correspondence to committee regarding debtor's term sheet and committee response requested by J. Montali (.1)	0.20	134.00
10/22/13 J. Murray	Review multiple correspondence to/from debtor's counsel regarding updated term sheet (.1)	0.10	67.00
10/22/13 T. Hwang	Telephone conference with D. Wright regarding case status and conference with with Hon. D. Montali (.3)	0.30	126.00
10/22/13 R. Franklin	Review and monitor email correspondence regarding negotiation of plan terms (1.6); draft correspondence H. Binder and R. Harris regarding action items (.2); detailed telephone conference D. Wright regarding status (.3)	2.10	1,071.00
10/23/13 T. Hwang	Telephone conferences with D. Wright regarding status of negotiations with	0.20	84.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 211

<b>M</b>		<b>Mediation</b>		
		Debtor subcommittee (.2)		
10/23/13	R. Franklin	Correspondence to Committee regarding status of negotiation (.2); continue review of emails regarding amendment (.7)	0.90	459.00
10/23/13	J. Murray	Review correspondence from R. Franklin regarding mediation (.1)	0.10	67.00
10/24/13	T. Hwang	Review correspondences D. Wright, R. Franklin regarding negotiations with N. Antonopoulos (.1); investigation regarding same, and memorandum R. Franklin regarding same (.1)	0.20	84.00
10/24/13	T. Hwang	Review Debtor's term sheet outline; memoranda R. Franklin regarding same (.2)	0.20	84.00
10/24/13	R. Franklin	Review correspondence D. Wright regarding mediation and related attachments (.4)	0.40	204.00
10/25/13	T. Hwang	Review comments to Debtor's term sheet and correspondence from G. Felcyn regarding same (.1)	0.10	42.00
10/25/13	R. Franklin	Analysis and evaluation regarding status of negotiation and scenarios (.9)	0.90	459.00
10/25/13	J. Murray	Review correspondence to committee regarding conference call do discuss debtor's term sheet (.1); review correspondence from G. Felcyn regarding debtor's term sheet (.1)	0.20	134.00
10/28/13	T. Hwang	Review correspondences Hon. D. Montali, H. Binder, R. Franklin, G. Kaplan, G. Felcyn regarding mediation and negotiations; meetings R. Franklin regarding same (.3)	0.30	126.00
10/28/13	R. Franklin	Review correspondence H. Binder and Judge Montali regarding the mediation and	0.40	204.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 212

**M**

**Mediation**

		correspondence with Committee members regarding same (.4)		
10/28/13	R. Franklin	Draft response to Debtor's term sheet (1.4); correspondence with Committee members regarding response to term sheet (.2); telephone conference with D. Wright regarding same (.1)	1.70	867.00
10/28/13	J. Murray	Review correspondence from K. Beresford regarding conference call regarding debtor's term sheet regarding Plan of Reorganization (.1); review multiple correspondence to/from committee regarding response to debtor's most recent term sheet (.2)	0.30	201.00
10/29/13	T. Hwang	Review correspondences R. Franklin, G. Kaplan, B. Kirkendall, P. Marcoux, D. Wright regarding mediation, case strategy and negotiations (.2); review memorandum R. Franklin regarding same; meeting R. Franklin regarding same (.1)	0.30	126.00
10/29/13	R. Franklin	Draft correspondence to Creditors Committee regarding Judge Montali's request to revisit mediation (1.1)	1.10	561.00
10/29/13	R. Franklin	Review and revise response to term sheet (.9); multiple correspondence to Creditors Committee members regarding same (.3); detailed telephone conference G. Felcyn regarding term sheet revisions and alternative strategies suggested by K. Prochnow (.2)	1.40	714.00
10/29/13	J. Murray	Review correspondence from D. Wright regarding responding to debtor's most recent term sheet and strategy going forward (.1); review multiple correspondence to/from committee regarding response to debtor's term sheet	0.30	201.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 213

<b>M</b>	<b>Mediation</b>		
	(.2)		
10/30/13 T. Hwang	Review and evaluation memorandum R. Franklin to Hon. J. Montali regarding term sheet; review withdrawal of motion to extend exclusivity; meeting R. Franklin regarding same (.2)	0.20	84.00
10/30/13 R. Franklin	Finalize Response to term sheet and correspondence to Judge Montali (1.1); detailed telephone conference R. Harris regarding same (.2)	1.30	663.00
10/30/13 J. Murray	Review correspondence to/from committee regarding committee response to debtor's latest term sheet, correspondence to J. Montali regarding same (.2)	0.20	134.00
11/01/13 J. Murray	Correspondence to/from P. Marcoux regarding executed mediation NDA, correspondence to/from T. Hwang regarding same (.2)	0.20	134.00
11/14/13 J. Murray	Review multiple correspondence from D. Montali and H. Binder regarding mediation (.1)	0.10	67.00
11/15/13 J. Murray	Telephone conference with D. Wright regarding mediation (.2); correspondence to J. Montali regarding mediation (.1)	0.30	201.00
11/16/13 J. Murray	Correspondence to/from G. Kaplan regarding mediation, analysis and evaluation regarding same (.2)	0.20	134.00
11/18/13 J. Murray	Correspondence to J. Montali regarding mediation (.1); correspondence to/from R. Franklin regarding mediation term sheet (.1); review correspondence from D. Wright regarding approach to negotiations with Debtor, review correspondence from K. Beresford regarding same (.1)	0.30	201.00
<b>Subtotal for</b>	<b>Mediation</b>		<b>72,498.00</b>

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
Client-Matter No.: 494643-00001  
Invoice No.: \*\*\*\*\*

March 17, 2014  
Page 214

**Mediation**

Task	Timekeeper	Rate	Hours	Amount
M	John Murray	670	58.20	38,994.00
M	Robert Franklin	510	49.80	25,398.00
M	Thomas Hwang	420	19.30	8,106.00
M	Total		127.30	72,498.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

1 JOHN WALSH MURRAY (074823)  
ROBERT A. FRANKLIN (091653)  
2 THOMAS T. HWANG (218678)  
DORSEY & WHITNEY LLP  
3 305 Lytton Avenue  
Palo Alto, CA 94301  
4 Telephone: (650) 857-1717  
Facsimile: (650) 857-1288  
5 Email: murray.john@dorsey.com  
Email: franklin.robert@dorsey.com  
6 Email: hwang.thomas@dorsey.com

7 Attorneys for Official  
Committee of Unsecured Creditors  
8

9 **UNITED STATES BANKRUPTCY COURT**  
10 **NORTHERN DISTRICT OF CALIFORNIA**  
11 **SAN JOSE DIVISION**

12 In re:

13 **TECHNOLOGY PROPERTIES LIMITED LLC,**  
14 **fka TECHNOLOGY PROPERTIES LIMITED**  
15 **INC., A CALIFORNIA CORPORATION,**  
16 **fka TECHNOLOGY PROPERTIES LIMITED,**  
17 **A CALIFORNIA CORPORATION,**

18 Debtor.

Case No. 13-51589-SLJ-11

Chapter 11

Date: April 9, 2014

Time: 1:30 p.m.

Place: United States Bankruptcy Court  
280 S. First Street, Room 3099  
San Jose, CA 95113

Judge: Honorable Stephen L. Johnson

19 **EXHIBIT "V"**

20 **TO**

21 **FIRST APPLICATION FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**  
22 **BY ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

23  
24  
25  
26  
27  
28  
EXHIBIT COVER

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 215

Na		<b>Negotiations With Debtor - Pre-Mediation</b>		
05/13/13	J. Murray	Correspondence to and from D. Wright regarding negotiations with Debtor regarding payments (.1); correspondence to R. Harris regarding telephone conference regarding same (.1)	0.20	134.00
05/13/13	J. Murray	Telephone conference D. Wright regarding proposal to Debtor (.2); telephone conference R. Harris regarding same (.5); correspondence to D. Wright regarding same (.2); review multiple correspondence from D. Wright regarding same (.2)	1.10	737.00
05/17/13	R. Franklin	Conference R. Harris regarding potential of negotiations regarding case (.1)	0.10	51.00
05/31/13	R. Franklin	Further correspondence R. Harris regarding status of negotiations (.1)	0.10	51.00
07/15/13	R. Franklin	Review correspondence D. Wright regarding results of conversation with D. Leckrone (.2)	0.20	102.00
07/15/13	J. Murray	Review correspondence from D. Wright regarding meetings with debtor; correspondence to committee regarding same (.3); review correspondence from K. Curry regarding same (.1); telephone conference with D. Wright regarding same (.2)	0.60	402.00
07/16/13	R. Franklin	Review correspondence R. Harris regarding progress of settlement talks (.2)	0.20	102.00
07/16/13	J. Murray	Telephone conference with D. Wright regarding status of negotiation with debtor (.3); review multiple correspondence to/from committee regarding same (.2)	0.50	335.00
07/16/13	J. Murray	Review correspondence from R. Harris regarding negotiations with debtor (.2)	0.20	134.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

**EXHIBIT V**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 216

Na		<b>Negotiations With Debtor - Pre-Mediation</b>		
07/18/13	J. Murray	Correspondence to D. Wright regarding expected call from D. Leckrone (.1)	0.10	67.00
07/18/13	J. Murray	Correspondence to R. Harris regarding conference call to discuss outstanding issues (.2); review correspondence from R. Harris regarding same (.1); telephone conference with R. Harris regarding same (.1)	0.40	268.00
07/19/13	J. Murray	Review multiple correspondence from D. Wright regarding communications from D. Leckrone (.2); telephone conference with R. Harris regarding meeting of non-lawyer parties (.2)	0.40	268.00
07/22/13	R. Franklin	Review correspondence regarding Committee's meeting with debtor (.2)	0.20	102.00
07/22/13	J. Murray	Review correspondence from D. Wright re conference call with debtor (.1); correspondence to/from S. Anhalt regarding her participation in "no lawyers" meeting with committee (.1); review correspondence from G. Felcyn regarding communications with J. Neal regarding salaries (.1); review correspondence from P. Marcoux regarding same (.1)	0.40	268.00
07/22/13	T. Hwang	Review correspondences P. Marcoux, D. Wright, G. Felcyn regarding negotiations with debtor; correspondence G. Felcyn regarding same, regarding Monthly Operating Report (.1)	0.10	42.00
07/25/13	J. Murray	Correspondence to D. Wright regarding report regarding meeting with debtor (.1); review report from D. Wright regarding negotiations with debtor (.2)	0.30	201.00
07/25/13	J. Murray	Review correspondence from K. Beresford regarding participation in committee	1.20	804.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY



Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 217

Na	<b>Negotiations With Debtor - Pre-Mediation</b>		
	meeting (.1); telephone conference with R. Harris regarding same (.4); telephone conference with D. Wright regarding same (.2); telephone conference with D. Wright regarding negotiations with debtor and continuance of committee call (.2); multiple correspondence to committee regarding same (.2); correspondence to D. Wright regarding telephone conference after meeting with debtor (.1)		
07/25/13 T. Hwang	Review correspondences and notes from D. Wright regarding discussions with Debtor (.2)	0.20	84.00
07/26/13 J. Murray	Multiple correspondence to D. Wright regarding conference call with debtor (.1); review correspondence from D. Leckrone regarding negotiations with committee (.1); telephone conference with R. Harris regarding same (.1); correspondence to/from R. Harris regarding same (.1)	0.40	268.00
07/29/13 J. Murray	Telephone conference with with D. Wright regarding negotiations with debtor (.2); review multiple correspondence from committee members regarding meeting with debtor without counsel and analysis regarding same (.2); review correspondence from G. Felcyn to P. Marcoux regarding same (.1)	0.50	335.00
07/30/13 J. Murray	Correspondence to/from D. Wright regarding report of negotiations with debtor (.1); review correspondence and memorandum from D. Wright regarding negotiations with debtor (.4)	0.50	335.00
07/31/13 T. Hwang	Evaluation and analysis regarding correspondences G. Felcyn and D. Wright regarding communications to Debtor,	1.00	420.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 218

Na	<b>Negotiations With Debtor - Pre-Mediation</b>		
	regarding status report and creditor fund alternative proposal, and memorandum J. Murray and R. Franklin regarding same (1.0)		
08/02/13 R. Franklin	Review alternate proposal to be sent to TPL representatives by subcommittee (.4); revise same and draft correspondence with G. Felcyn regarding same (.4)	0.80	408.00
08/02/13 T. Hwang	Telephone conference with D. Wright regarding memorandum to Debtor and case status (.2); review and revise memorandum to Debtor (.4); memoranda and meeting R. Franklin regarding same (.1); correspondence to D. Wright regarding same (.2); review and evaluate correspondences G. Felcyn, P. Marcoux, C. Johnson, M. Brown, D. Wright and R. Franklin regarding communications to Debtor, regarding Committee proposal (.4) review memoranda R. Franklin regarding Committee proposal (.2); telephone conference with J. Murray, R. Franklin, D. Wright regarding memorandum to Debtor and case strategy (.6)	2.10	882.00
08/05/13 T. Hwang	Telephone conference with D. Wright regarding negotiations with Debtor and regarding scheduling (.2); correspondence Committee regarding same; memorandum R. Franklin regarding same (.1); review correspondences P. Marcoux, C. Johnson regarding same; correspondences C. Johnson regarding same (.1)	0.40	168.00
08/14/13 R. Franklin	Detailed telephone conferences with D. Wright (.4); review annotation to settlement discussion point memorandum (.2); conference call J. Murray, G. Felcyn and D. Wright regarding settlement	1.20	612.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 219

Na		<b>Negotiations With Debtor - Pre-Mediation</b>		
		negotiations (.5); interoffice conference J. Murray regarding claims matrix (.1)		
08/16/13	R. Franklin	Review materials from G. Felcyn and D. Wright regarding settlement negotiation with Debtor (.3); attend Committee call regarding same (1.7)	2.00	1,020.00
09/17/13	J. Murray	Review correspondence from S. Kim regarding Brown's concern's regarding the negotiation process with the debtor and correspondence to committee regarding same (.1); review multiple correspondence to/from committee members regarding point person for negotiation with debtor, correspondence to committee regarding same (.2); review correspondence from G. Felcyn regarding same and respond (2.0); correspondence to/from R. Franklin and T. Hwang regarding same (.3)	2.60	1,742.00
09/20/13	T. Hwang	Review correspondence and documents from D. Wright regarding Committee negotiations with Debtor (.2); meeting J. Murray regarding same, regarding preparation for mediation (.1); attend Committee meeting regarding negotiations with debtor regarding Plan of Reorganization (2.0)	2.30	966.00
09/20/13	R. Franklin	Review correspondence D. Wright regarding status of negotiation (.5); attend Committee meeting regarding status of negotiations with debtor regarding Plan of Reorganization (2.0)	2.50	1,275.00
10/01/13	J. Murray	Correspondence to committee regarding committee meeting regarding negotiations with Debtor regarding Plan of Reorganization (.1)	0.10	67.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 220

<b>Na</b>	<b>Negotiations With Debtor - Pre-Mediation</b>	
<b>Subtotal for</b>	<b>Negotiations With Debtor - Pre-Mediation</b>	<b>12,650.00</b>

**Negotiations With Debtor - Pre-Mediation**

Task	Timekeeper	Rate	Hours	Amount
Na	John Murray	670	9.50	6,365.00
Na	Robert Franklin	510	7.30	3,723.00
Na	Thomas Hwang	420	6.10	2,562.00
Na	<b>Total</b>		<b>22.90</b>	<b>12,650.00</b>

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

1 JOHN WALSH MURRAY (074823)  
ROBERT A. FRANKLIN (091653)  
2 THOMAS T. HWANG (218678)  
DORSEY & WHITNEY LLP  
3 305 Lytton Avenue  
Palo Alto, CA 94301  
4 Telephone: (650) 857-1717  
Facsimile: (650) 857-1288  
5 Email: murray.john@dorsey.com  
Email: franklin.robert@dorsey.com  
6 Email: hwang.thomas@dorsey.com

7 Attorneys for Official  
Committee of Unsecured Creditors  
8

9 **UNITED STATES BANKRUPTCY COURT**  
10 **NORTHERN DISTRICT OF CALIFORNIA**  
11 **SAN JOSE DIVISION**

12 In re:

13 **TECHNOLOGY PROPERTIES LIMITED LLC,**  
14 **fka TECHNOLOGY PROPERTIES LIMITED**  
15 **INC., A CALIFORNIA CORPORATION,**  
16 **fka TECHNOLOGY PROPERTIES LIMITED,**  
17 **A CALIFORNIA CORPORATION,**

18 Debtor.

Case No. 13-51589-SLJ-11

Chapter 11

Date: April 9, 2014

Time: 1:30 p.m.

Place: United States Bankruptcy Court  
280 S. First Street, Room 3099  
San Jose, CA 95113

Judge: Honorable Stephen L. Johnson

19 **EXHIBIT "W"**

20 **TO**

21 **FIRST APPLICATION FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**  
22 **BY ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS**  
23  
24  
25  
26  
27  
28

EXHIBIT COVER

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 221

Nb	<b>Negotiations With Debtor - Post-Mediation</b>		
11/08/13 J. Murray	Telephone conference with H. Binder regarding status and resolution of outstanding issues (.5)	0.50	335.00
11/11/13 J. Murray	Correspondence to Creditors Committee regarding TPL's current position on negotiations, review multiple responses and correspondence to Creditors Committee regarding conference call regarding same (.3) telephone conference with H. Binder regarding consequences of no resolution of negotiations, potential new offer, etc. (.5); correspondence to R. Franklin regarding inquiry from K. Prochnow (.1); multiple correspondence to/from Creditors Committee regarding conference call regarding communications with H. Binder (.2)	1.10	737.00
11/12/13 T. Hwang	Review correspondences J. Murray, R. Franklin regarding potential settlement, subcommittee meeting (.1); review correspondence H. Binder regarding Debtor proposal and meeting J. Murray regarding same (.1); correspondence Committee regarding same (.1)	0.30	126.00
11/12/13 J. Murray	Attend Creditors Committee conference call regarding negotiation with debtor (.8); interoffice conference R. Franklin and T. Hwang regarding same (.1)	0.90	603.00
11/12/13 J. Murray	Multiple correspondence to/from Creditors Committee regarding conference call to discuss debtor's recent proposal (.2)	0.20	134.00
11/12/13 J. Murray	Multiple telephone conferences with H. Binder regarding outstanding issues and Creditors Committee strategy going forward (.5); interoffice conference R.	0.70	469.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 222

Nb	Negotiations With Debtor - Post-Mediation		
	Franklin regarding summary of outstanding issues in negotiations with Creditors Committee , analysis and evaluation regarding same (.2)		
11/13/13 T. Hwang	Review correspondences S. Anhalt, J. Murray, G. Felcyn, K. Beresford regarding settlement proposal and regarding Debtor's plan proposal (.3); telephone conference with D. Wright regarding same (.1); correspondence to Committee regarding same (.1)	0.50	210.00
11/13/13 J. Murray	Correspondence to Creditors Committee regarding preparation for next committee conference call regarding debtor's latest proposal (.2); review correspondence from K. Beresford regarding Creditors Committee conference call and debtor's latest offer (.1)	0.30	201.00
11/19/13 J. Murray	Prepare counter offer to debtor, review notes and prior correspondence regarding same, correspondence to/from Creditors Committee regarding same (1.2)	1.20	804.00
11/20/13 J. Murray	Telephone conference with D. Wright regarding comments on counter offer to debtor, interoffice conference R. Franklin regarding same (.2)	0.20	134.00
12/20/13 J. Murray	Conference H. Binder regarding consensual plan (2.0)	2.00	1,340.00
01/06/14 T. Hwang	Memorandum J. Murray regarding potential negotiation points with Debtor, and review and evaluation correspondences J. Murray, R. Franklin regarding same (.5)	0.50	210.00
01/06/14 R. Franklin	Review potential proposal to Debtor and analysis and evaluation regarding same	0.50	255.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 223

<b>Nb</b>	<b>Negotiations With Debtor - Post-Mediation</b>		
	and draft response to J. Murray regarding issues (.5)		
01/06/14 J. Murray	Multiple correspondence to/from R. Franklin and T. Hwang regarding potential settlement discussions, miscellaneous regarding same (.6); multiple correspondence to/from G. Felcyn regarding potential settlement discussions, miscellaneous regarding same (.1); draft outline of potential settlement proposal, correspondence to R. Franklin and T. Hwang regarding same (1.4); draft talking points regarding potential settlement (.2)	2.30	1,541.00
01/06/14 J. Murray	Preparation of outline of topics to discuss with G. Felcyn and H. Binder regarding competing Plans of Reorganization; correspondence to each regarding same (2.1); telephone conference with H. Binder regarding possible consensual Plan of Reorganization (.4); commence preparation of outline regarding same, correspondence to/from R. Franklin and T. Hwang regarding same (.8)	3.30	2,211.00
01/07/14 J. Murray	Prepare for telephone conference with G. Felcyn regarding action items going forward and costs attendant thereto, and potential negotiations with debtor toward a consensual plan (.5); telephone conference with D. Wright regarding action items and strategy going forward (.5)	1.00	670.00
01/07/14 J. Murray	Review correspondence from N. Antonoplis regarding potential settlement, analysis and evaluation regarding same (.2)	0.20	134.00
01/08/14 R. Franklin	Review correspondence with G. Felcyn and N. Antonopoulus regarding settlement ideas (.3)	0.30	153.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY



Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 224

Nb	Negotiations With Debtor - Post-Mediation		
01/10/14 J. Murray	Review correspondence from G. Felcyn regarding settlement with debtor, review correspondence to/from G. Felcyn regarding same (.2)	0.20	134.00
01/13/14 R. Franklin	Telephone conference with D. Wright regarding settlement negotiation (.1)	0.10	51.00
01/13/14 J. Murray	Correspondence to/from G. Felcyn regarding negotiations with debtor (.1)	0.10	67.00
01/13/14 J. Murray	Multiple correspondence to/from G. Felcyn and D. Wright regarding settlement with debtor (.1); review correspondence from G. Felcyn, R. Franklin regarding conference call regarding settlement with debtor (.1); correspondence to H. Binder regarding settlement (.1)	0.30	201.00
01/14/14 J. Murray	Correspondence to H. Binder regarding negotiations with debtor (.2); telephone conference with H. Binder regarding same (.2)	0.40	268.00
01/14/14 J. Murray	Multiple correspondence to/from G. Felcyn regarding settlement discussions with N. Antonopolous (.2); review correspondence from M. Brown regarding same, etc., analysis and evaluation regarding same (.2); review correspondence from H. Binder regarding settlement (.1); correspondence to G. Felcyn regarding not spending time regarding settlement until after hearing regarding motion to appoint trustee (.1)	0.60	402.00
01/16/14 J. Murray	Telephone conference with H. Binder regarding negotiations with debtor (.3); commence preparation of outline of possible settlement (1.4)	1.70	1,139.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 225

Nb	Negotiations With Debtor - Post-Mediation		
01/21/14 J. Murray	Review correspondence from G. Felcyn regarding settlement discussions with N. Antonopolous, review power point regarding same (.2)	0.20	134.00
01/24/14 T. Hwang	Memorandum J. Murray regarding history of negotiations with Debtor, regarding status of negotiation points (1.0)	1.00	420.00
01/24/14 J. Murray	Correspondence to/from H. Binder regarding settlement discussions (.1); creview correspondence from T. Hwang regarding summary of settlement negotiations with debtor (.3)	0.40	268.00
01/26/14 J. Murray	Review correspondence from G. Felcyn and D. Wright regarding settlement with debtor (.4); correspondence to D. Wright regarding telephone conference to discuss settlement, etc.(.1)	0.50	335.00
01/27/14 J. Murray	Telephone conference with H. Binder regarding settlement (.6)	0.60	402.00
01/27/14 J. Murray	Review correspondence from D. Wright regarding history of settlement negotiations with debtor (.1)	0.10	67.00
01/28/14 T. Hwang	Review correspondences J. Murray and H. Binder regarding negotiations and case status, and memorandum J. Murray regarding same	0.20	84.00
01/28/14 J. Murray	Review and summarize history of settlement discussions (1.9); multiple correspondence to/from H. Binder regarding same (.2)	2.10	1,407.00
01/28/14 J. Murray	Review multiple correspondence to/from G. Felcyn and N. Antonopolous regarding settlement (.6); review multiple correspondence from T. Hwang 're history	1.60	1,072.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 226

Nb	<b>Negotiations With Debtor - Post-Mediation</b>		
	of settlement discussions, review same (.8); correspondence to/from H. Binder regarding settlement regarding releases (.1); correspondence to S. Kim regarding telephone conference to discuss settlement regarding releases (.1)		
01/29/14	J. Murray	Review correspondence from G. Felcyn regarding outline of settlement proposal (.1)	0.10 67.00
01/29/14	T. Hwang	Review and evaluation memorandum J. Murray regarding proposed negotiation points	0.10 42.00
01/29/14	J. Murray	Correspondence to Creditors Committee regarding possible settlement scenario (2.0); telephone conference with H. Binder regarding same (.2)	2.20 1,474.00
01/30/14	T. Hwang	Review memoranda J. Murray regarding negotiation points and regarding case issues, and prepare for Committee meeting (.2)	0.20 84.00
01/30/14	T. Hwang	Review and evaluation correspondences J. Murray regarding negotiation points, correspondence to H. Binder	0.20 84.00
01/30/14	J. Murray	Correspondence to H. Binder regarding settlement, correspondence to Creditors Committee regarding same (.5); telephone conference with H. Binder regarding same (.8)	1.30 871.00
01/30/14	J. Murray	Analysis and evaluation message from C. Flowers regarding settlement proposal regarding MMP and Alliacense (.2); review correspondence from R. Franklin regarding D. Wright's position on settlement proposal (.1)	0.30 201.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 227

Nb	Negotiations With Debtor - Post-Mediation		
01/31/14 T. Hwang	Review correspondences from K. Beresford, M. Imhoff, G. Kaplan, K. Curry regarding settlement negotiation points; review memorandum R. Franklin regarding same; memorandum J. Murray regarding same	0.20	84.00
01/31/14 J. Murray	Telephone conference with H. Binder regarding debtor's response regarding settlement prospects (.4); review correspondence from Creditors Committee regarding settlement regarding release of Alliacense, multiple correspondence to/from H. Binder regarding same (.2)	0.60	402.00
02/01/14 J. Murray	Review multiple correspondence from G. Felcyn and G. Kaplan regarding settlement negotiations, Alliacense, PDS and debtor's efforts in regard thereto (.2); review correspondence from C. Johnson regarding conference call regarding negotiations with debtor (.1)	0.30	201.00
02/01/14 T. Hwang	Evaluation correspondences H. Binder and J. Murray regarding negotiation points (.1)	0.10	42.00
02/01/14 J. Murray	Review correspondence from H. Binder regarding settlement proposal, analysis and evaluation regarding same, correspondence to/from Creditors Committee members regarding same, correspondence to H. Binder regarding same, review correspondence from R. Franklin regarding same (.7)	0.70	469.00
02/02/14 J. Murray	Review correspondence from T. Hwang regarding settlement discussions, insiders vs. non-insiders, family members vs. non-family members, analysis and evaluation regarding same (.2); correspondence to R. Franklin regarding settlement negotiations	0.30	201.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 228

Nb	<b>Negotiations With Debtor - Post-Mediation</b>		
	and non-insider employees (.1)		
02/02/14 T. Hwang	Evaluation correspondences H. Binder and J. Murray regarding negotiation points and investigation regarding insider parties (.1); memorandum J. Murray regarding same (.1)	0.20	84.00
02/03/14 J. Murray	Correspondence to G. Felcyn regarding telephone conference (.1); correspondence to Creditors Committee regarding settlement proposal regarding H. Binder correspondence of 2/1/14, miscellaneous regarding same, correspondence to H. Binder regarding same (.2)	0.30	201.00
02/03/14 J. Murray	Multiple correspondence to/from Creditors Committee regarding settlement discussions with debtor (.2); prepare for conference call with Creditors Committee regarding same (.3); attend same (1.2); correspondence to R. Harris regarding settlement discussions and face to face meeting (.1)	1.80	1,206.00
02/03/14 J. Murray	Telephone conference with D. Wright regarding negotiations with debtor (.2)	0.20	134.00
02/03/14 J. Murray	Review multiple correspondence from Creditors Committee members, R. Franklin and T. Hwang regarding Creditors Committee conference call regarding negotiations with debtor (.1)	0.10	67.00
02/03/14 J. Murray	Review correspondence for R. Harris regarding settlement discussions (.1)	0.10	67.00
02/05/14 J. Murray	Correspondence to R. Harris regarding information needed for settlement analysis and evaluation regarding non-insider employees' position regarding same, review status of settlement negotiations	0.80	536.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 229

Nb	Negotiations With Debtor - Post-Mediation		
	regarding same (.2); correspondence to the Brown's regarding settlement negotiations with the debtor and their position regarding the treatment of their claim, review mediation file regarding same (.6)		
02/06/14 J. Murray	Review correspondence from P. Marcoux regarding negotiations with debtor regarding Alliacense accrued fees and emphasis of negotiation (.1)	0.10	67.00
02/06/14 T. Hwang	Review and evaluation memoranda J. Murray, R. Franklin regarding negotiation points, and memorandum J. Murray regarding same (.3)	0.30	126.00
02/06/14 R. Franklin	Telephone call with D. Wright and J. Murray re revisions to proposal (.2); conference call D. Wright, P. Marcoux and J. Murray regarding same (.4); analysis and evaluation regarding Debtor's Plan of Reorganization and negotiating points (.8)	1.40	714.00
02/06/14 R. Franklin	Conference call J. Murray and D. Wright regarding business plan of NewCo (.2)	0.20	102.00
02/06/14 J. Murray	Telephone conference with R. Harris regarding settlement negotiations (.2); multiple correspondence to/from P. Marcoux regarding settlement proposal to debtor, multiple telephone calls with P. Marcoux and D. Wright regarding same (1.2); review, analysis and evaluation correspondence from P. Marcoux, regarding minutes of 2/4/14 Creditors Committee conference call and review and revise settlement proposal to debtor (3.6); review comments from R. Franklin and T. Hwang and review and revise settlement proposal (.7) ; review notes and annotate settlement proposal (.3)	6.00	4,020.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 230

Nb	Negotiations With Debtor - Post-Mediation		
02/06/14 J. Murray	Correspondence to/from R. Harris regarding negotiation of Plan of Reorganization and subordination of insider claims (.2)	0.20	134.00
02/06/14 J. Murray	Continue preparation of settlement proposal and review correspondence from R. Franklin and T. Hwang regarding same (1.1)	1.10	737.00
02/06/14 J. Murray	Correspondence to D. Wright and P. Marcoux regarding settlement proposal to debtor (.1)	0.10	67.00
02/07/14 T. Hwang	Review and evaluation memorandum J. Murray regarding settlement negotiation points (.1); review correspondences G. Kaplan regarding same (.1); conference with R. Franklin regarding same, regarding employee claims (.1)	0.30	126.00
02/07/14 R. Franklin	Conference call with D. Wright, P. Marcoux and J. Murray regarding proposal (.5); review and revise settlement proposal (.5)	1.00	510.00
02/07/14 J. Murray	Conference call with P. Marcoux and D. Wright regarding settlement proposal (.4); review and revise same (1.1)	1.50	1,005.00
02/07/14 J. Murray	Review correspondence from G. Kaplan regarding settlement and employee compensation claims (.1)	0.10	67.00
02/09/14 J. Murray	Telephone conference with D Wright regarding settlement, Alliacense claim and treatment of 13%ers (.3); telephone conference with P. Marcoux regarding Alliacense and settlement (.2)	0.50	335.00
02/10/14 T. Hwang	Review and analysis outline of negotiation points, and memorandum J. Murray	0.90	378.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 231

<b>Nb</b>	<b>Negotiations With Debtor - Post-Mediation</b>		
	regarding same (.7); review and analysis memoranda R. Franklin and J. Murray regarding same, and meeting R. Franklin regarding same (.2)		
02/10/14 R. Franklin	Attend Creditors Committee meeting regarding draft settlement proposal (.9)	0.90	459.00
02/10/14 J. Murray	Review correspondence from G. Felcyn regarding conference call to discuss settlement proposal (.1); conference call with Creditors Committee regarding settlement discussions with debtor (.9); review and revise settlement proposal to debtor, correspondence to Creditors Committee regarding same (4.5)	5.50	3,685.00
02/10/14 J. Murray	Multiple correspondence to/from R. Franklin and T. Hwang regarding revisions to settlement proposal (.1); review correspondence from P. Marcoux regarding settlement proposal, Alliacense and MMP (.1)	0.20	134.00
02/11/14 T. Hwang	Review correspondences G. Kaplan, J. Murray and M. Brown regarding settlement negotiation points; review correspondence J. Murray regarding proposed negotiation points (.1)	0.10	42.00
02/11/14 R. Franklin	Conference R. Harris regarding subordination of insider claims (.1)	0.10	51.00
02/11/14 J. Murray	Multiple correspondence to/from M. Brown regarding settlement proposal (.2); correspondence to Creditors Committee regarding same (.1); telephone conference with D. Wright regarding same (.1); correspondence to/from G. Kaplan regarding same, review correspondence from P. Marcoux and C. Brown regarding	1.70	1,139.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**



Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 232

Nb	<b>Negotiations With Debtor - Post-Mediation</b>		
	same, analysis and evaluation regarding same (.2); telephone conference with P. Marcoux regarding settlement proposal, PDS and Alliacense (.2); review correspondence from G. Felcyn regarding settlement proposal and Alliacense contract (.1); finalize settlement proposal and correspondence to R. Harris regarding same (.7); review correspondence from R. Franklin regarding telephone conference with R. Harris regarding settlement proposal and subordination of insider claims (.1)		
02/12/14 J. Murray	Review correspondence from R. Harris regarding negotiations with insiders, correspondence to Creditors Committee regarding same (.1)	0.10	67.00
02/13/14 J. Murray	Multiple correspondence to/from R. Harris regarding conference call to discuss settlement offer (.1); prepare for same (.3); attend same (.7)	1.10	737.00
02/14/14 R. Franklin	Review status of responses from creditor committee regarding proposal (.2)	0.20	102.00
02/14/14 J. Murray	Multiple correspondence to/from creditor committee regarding negotiations with debtor (.2)	0.20	134.00
02/21/14 T. Hwang	Review and evaluation Debtor's counterproposal regarding settlement negotiations (.1); review correspondences J. Murray, G. Felcyn regarding same (.1)	0.20	84.00
02/21/14 R. Franklin	Review correspondence from H. Binder regarding counter proposal to Creditors Committee settlement offer (.2)	0.20	102.00
02/21/14 J. Murray	Review counter offer from H. Binder and correspondence to Creditors Committee	5.50	3,685.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 233

Nb	<b>Negotiations With Debtor - Post-Mediation</b>		
	regarding same (.2); correspondence to/from C. Johnson and G. Felcyn regarding same (.1); review multiple correspondence to/from G. Kaplan regarding same (.1); analysis and evaluation regarding counter offer, draft memorandum regarding same (3.5); multiple correspondence to/from H. Binder regarding same (1.0); review multiple correspondence to/from G. Kaplan regarding debtor's Disclosure Statement (.1); review correspondence from R. Harris regarding revised forecast for debtor's Disclosure Statement (.2); review continuance to Creditors Committee regarding objection to debtor's Disclosure Statement, analysis and evaluation regarding same (.3);		
02/22/14 T. Hwang	Review correspondences J. Murray, H. Binder regarding plan negotiations, classification, and investigation regarding same, regarding claims against the estate (.3); memorandum J. Murray regarding same (.1);	0.40	168.00
02/22/14 J. Murray	Review, analysis and evaluation of debtor's counter proposal regarding settlement, summarize same, multiple correspondence to/from H. Binder regarding same, review correspondence from H. Binder clarifying the debtor's proposal, correspondence to Creditors Committee regarding same, correspondence to H. Binder regarding same (3.0);	3.00	2,010.00
02/22/14 J. Murray	Review multiple correspondence from Creditors Committee members regarding conference call regarding debtor's latest proposal (.1)	0.10	67.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 234

Nb	Negotiations With Debtor - Post-Mediation		
02/23/14 J. Murray	Continue analysis of debtor's proposal regarding subordination of claims and multiple correspondence to/from H. Binder regarding same, correspondence to R. Franklin and T. Hwang regarding same (3.4); multiple correspondence to/from S. Anhalt and H. Binder regarding conference call to discuss Creditors Committee's latest proposal (.1); multiple correspondence to/from Creditors Committee regarding conference call regarding debtor's response to committee proposal (.1); correspondence to/from T. Hwang regarding calculation of claims per class regarding settlement proposals, analysis and evaluation regarding same (.3)	3.90	2,613.00
02/23/14 T. Hwang	Analysis and evaluation correspondence J. Murray regarding negotiations with Debtor, regarding classification, and prepare report regarding claims (.3)	0.30	126.00
02/24/14 T. Hwang	Review correspondences H. Binder regarding classification and settlement negotiation points, and evaluation and analysis of claims and classification issues, regarding negotiations and settlement proposal (.8); prepare report regarding same (.1); memoranda J. Murray regarding same (.4); telephone conference with J. Murray, R. Franklin, H. Binder, R. Harris, S. Anhalt regarding same (1.2); review and evaluation correspondence J. Murray regarding summary of debtor's position, and memorandum J. Murray regarding same (.2)	2.70	1,134.00
02/24/14 R. Franklin	Detailed conference call with S. Anhalt, H. Binder, R. Harris and J. Murray regarding clarification of settlement proposal and	1.30	663.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 235

Nb	<b>Negotiations With Debtor - Post-Mediation</b>		
	issues relating thereto (1.3)		
02/24/14 J. Murray	Review correspondence from H. Binder regarding summary of claims, prepare for conference call with debtor's representatives regarding negotiations regarding Plan of Reorganization, interoffice conference T. Hwang regarding claims summary (.2); commence preparation of comparison summary analysis of Creditors Committee's proposal vs. debtor's response (.7) ; conference call with debtor's representatives regarding debtor's counter proposal (1.2); review and revise summary of debtor's counter proposal and multiple correspondence to/from debtor's team regarding same, correspondence to Creditors Committee regarding same, interoffice conference R. Franklin regarding same (2.3); review correspondence from P. Marcoux regarding negotiations with debtor (.1)	4.50	3,015.00
02/24/14 J. Murray	Analysis and evaluation regarding counter proposal, correspondence to Creditors Committee regarding same (.7)	0.70	469.00
02/24/14 J. Murray	Correspondence to/from H. Binder and R. Harris regarding settlement negotiations (.1); review correspondence from S. Anhalt regarding settlement and 13%ers, review correspondence from R. Harris regarding same (.1); multiple correspondence to Creditors Committee regarding debtor's response to committee's latest proposal (.1)	0.30	201.00
02/25/14 T. Hwang	Meeting with Committee, J. Murray, R. Franklin regarding negotiations with debtor (1.2); meeting J. Murray, R.	1.30	546.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 236

Nb	<b>Negotiations With Debtor - Post-Mediation</b>		
	Franklin regarding same (.1)		
02/25/14 T. Hwang	Review correspondences J. Murray and R. Franklin regarding negotiation points with the Debtor, regarding classification issues, and memorandum J. Murray regarding same (.4); review correspondence S. Anhalt regarding same, and investigation regarding same; memorandum J. Murray regarding same (.2); meetings J. Murray, R. Franklin regarding same (.3); draft correspondence J. Murray regarding same, regarding appeal of Browns judgment (.1)	1.00	420.00
02/25/14 R. Franklin	Call with Creditors Committee regarding counter proposal to settlement offer by Debtor (1.3)	1.30	663.00
02/25/14 J. Murray	Prepare for Creditors Committee conference call regarding negotiations with debtor, review of debtor's counter proposal, and formation of committee's counter proposal (.9); attend same (1.3); correspondence to H. Binder, et al. regarding counter offer, correspondence to R. Franklin and T. Hwang regarding same (.7)	2.90	1,943.00
02/25/14 J. Murray	Review correspondence from S. Anhalt and H. Binder regarding conference call regarding settlement discussions (.1); review, analysis and evaluation correspondence from S. Anhalt regarding committee counter proposal regarding payment to Browns and non-insider 13%ers, interoffice conference R. Franklin and T. Hwang regarding same, telephone conference with S. Anhalt regarding same (.6); telephone conference with D. Wright regarding continuance of hearing of 2/27/14, multiple correspondence to/from	1.00	670.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 237

Nb	Negotiations With Debtor - Post-Mediation		
	Creditors Committee regarding same (.3);		
02/26/14 T. Hwang	Meeting J. Murray, R. Franklin, H. Binder, R. Harris, S. Anhalt regarding negotiation points (.8); meeting J. Murray, R. Franklin regarding same (.2)	1.00	420.00
02/26/14 R. Franklin	Telephonic conference call with R. Harris, S. Anhalt, J Murray and T. Hwang regarding clarification of settlement proposal and further negotiation (.8); interoffice conference J. Murray and T. Hwang regarding issues raised in the conference (.2)	1.00	510.00
02/26/14 J. Murray	Multiple correspondence to/from S. Anhalt and H. Binder regarding conference call regarding negotiations (.1); analysis and evaluation regarding need to retain patent lawyer (.2); prepare for and attend telephone conference with debtor's team regarding offer and counter offer regarding settlement (.8); interoffice conference R. Franklin and T. Hwang regarding same (.2)	1.30	871.00
02/27/14 J. Murray	Review detailed memorandum from debtor regarding notes of conference call regarding settlement, analysis and evaluation regarding same (.3); multiple correspondence to/from R. Franklin and T. Hwang regarding debtor's counter offer (.2); correspondence to Creditors Committee regarding debtor's counter offer (.1)	0.60	402.00
02/27/14 T. Hwang	Review and analysis memorandum from J. Murray, Debtor's counterproposal and summary report of negotiation terms with Debtor, and revise same (1.0); memoranda J. Murray, R. Franklin regarding same (.2); conference J. Murray regarding same (.1);	1.50	630.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 238

Nb	Negotiations With Debtor - Post-Mediation		
	telephone conference with R. Harris, S. Anhalt regarding same (.2)		
02/27/14 R. Franklin	Review status of settlement negotiations (.5)	0.50	255.00
02/27/14 J. Murray	Review debtor's counter proposal regarding settlement, prepare chart summarizing recent offers and counter offers, correspondence to/from debtor's camp regarding same (2.3); multiple correspondence to/from R. Franklin and T. Hwang regarding same (.2); Conference call S. Anhalt and R. Harris regarding settlement negotiations (.3); review and revise settlement negotiations summary chart (.4) ; correspondence to Creditors Committee regarding conference call to discuss debtor's latest counter proposal (.1); review debtor's markup of settlement negotiations summary chart, correspondence to/from S. Anhalt regarding conference call to discuss same, interoffice conference T. Hwang regarding same, correspondence to Creditors Committee regarding same and Creditors Committee conference call to discuss same (.8)	4.10	2,747.00
02/27/14 J. Murray	Regarding multiple correspondence from R. Harris regarding settlement negotiations, analysis and evaluation regarding same (.2)	0.20	134.00
02/27/14 J. Murray	Correspondence to/from H. Binder regarding status of settlement counter offer (.1); review, analysis and evaluation regarding debtor's latest counter offer (.7)	0.80	536.00
02/28/14 T. Hwang	Review correspondences J. Murray, R. Franklin and Committee members	0.20	84.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 239

Nb	<b>Negotiations With Debtor - Post-Mediation</b>		
	regarding counterproposal to Debtor (.1); memorandum J. Murray regarding same (.1)		
02/28/14 T. Hwang	Review correspondences J. Murray, and analysis regarding claims, classification and proposed subordination, and memoranda J. Murray regarding same (.7)	0.70	294.00
02/28/14 R. Franklin	Prepare for call with Creditors Committee (.5); conference call with Committee regarding counter proposal (.9)	1.40	714.00
02/28/14 J. Murray	Review multiple correspondence from creditor committee regarding attendance at Creditors Committee conference call regarding settlement discussions with debtor (.1); prepare for conference call with Creditors Committee regarding settlement negotiations with debtor (.7); correspondence to/from G. Felcyn regarding other points of negotiations with debtor (.1); multiple correspondence to/from T. Hwang regarding calculations of claims regarding settlement and subordination (.4); attend Creditors Committee conference call (.9); correspondence to/from Creditors Committee summarizing decisions made during conference call, multiple correspondence to/from R. Franklin and T. Hwang regarding same, review multiple correspondence from Creditors Committee regarding same (.8); revise summary regarding negotiations with debtor (.2); correspondence to debtor's camp regarding counter proposal (.2); review voice mail from S. Anhalt regarding same, telephone call to S. Anhalt regarding same, correspondence to S. Anhalt regarding	3.90	2,613.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**



Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 240

<b>Nb</b>	<b>Negotiations With Debtor - Post-Mediation</b>	
	same, multiple correspondence to/from R. Harris regarding same (.2); telephone conference with R. Harris regarding counter proposal (.3)	
<b>Subtotal for</b>	<b>Negotiations With Debtor - Post-Mediation</b>	<b>66,962.00</b>

**Negotiations With Debtor - Post-Mediation**

Task	Timekeeper	Rate	Hours	Amount
Nb	John Murray	670	83.00	55,610.00
Nb	Robert Franklin	510	10.40	5,304.00
Nb	Thomas Hwang	420	14.40	6,048.00
Nb	<b>Total</b>		<b>107.80</b>	<b>66,962.00</b>

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

1 JOHN WALSHE MURRAY (074823)  
ROBERT A. FRANKLIN (091653)  
2 THOMAS T. HWANG (218678)  
DORSEY & WHITNEY LLP  
3 305 Lytton Avenue  
Palo Alto, CA 94301  
4 Telephone: (650) 857-1717  
Facsimile: (650) 857-1288  
5 Email: murray.john@dorsey.com  
Email: franklin.robert@dorsey.com  
6 Email: hwang.thomas@dorsey.com

7 Attorneys for Official  
Committee of Unsecured Creditors  
8

9 **UNITED STATES BANKRUPTCY COURT**  
10 **NORTHERN DISTRICT OF CALIFORNIA**  
11 **SAN JOSE DIVISION**

12 In re:

13 **TECHNOLOGY PROPERTIES LIMITED LLC,**  
14 **fka TECHNOLOGY PROPERTIES LIMITED**  
15 **INC., A CALIFORNIA CORPORATION,**  
16 **fka TECHNOLOGY PROPERTIES LIMITED,**  
17 **A CALIFORNIA CORPORATION,**

18 Debtor.

Case No. 13-51589-SLJ-11

Chapter 11

Date: April 9, 2014

Time: 1:30 p.m.

Place: United States Bankruptcy Court  
280 S. First Street, Room 3099  
San Jose, CA 95113

Judge: Honorable Stephen L. Johnson

19 **EXHIBIT "X"**

20 **TO**

21 **FIRST APPLICATION FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES**  
22 **BY ATTORNEYS FOR OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

23  
24  
25  
26  
27  
28  
EXHIBIT COVER

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 241

<b>O</b>		<b>Exclusivity</b>		
06/25/13	T. Hwang	Review correspondences J. Murray, G. Kaplan, C. Johnson regarding communications with Debtor's counsel, regarding plan exclusivity (.1)	0.10	42.00
06/25/13	J. Murray	Correspondence to committee regarding Debtor's request for an extension of the exclusivity period (.4); correspondence to/from G. Kaplan regarding same (.2); review correspondence from C. Johnson regarding same (.1); regarding correspondence from K. Curry regarding same (.1); telephone conference with H. Binder regarding same (.2); correspondence to committee regarding same (.1); review correspondence from committee members regarding same (.1); telephone conference with H. Binder regarding same (.1); correspondence to H. Binder regarding same (.1)	1.40	938.00
06/26/13	J. Murray	Review correspondence from K. Beresford, M. Imhoff and C. Johnson regarding extension of time regarding exclusivity (.1)	0.10	67.00
06/27/13	J. Murray	Review correspondence from R. Harris regarding request for extension of exclusivity period (.1)	0.10	67.00
07/10/13	J. Murray	Prepare for hearing on exclusivity Motion (.3); attend same (1.2)	1.50	1,005.00
08/07/13	J. Murray	Correspondence to/from G. Felcyn regarding extension of exclusivity period (.1); multiple telephone conferences with D. Wright regarding negotiations with debtor and extension of exclusivity (.2)	0.30	201.00
08/08/13	J. Murray	Multiple correspondence to/from committee members regarding agreement	1.70	1,139.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

**EXHIBIT X**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 242

**O**

**Exclusivity**

to extend exclusivity (.2); multiple telephone calls with H. Binder regarding exclusivity, cash collateral budget and mediation (.5); telephone conference with R. Harris regarding exclusivity and cash collateral budget (.6); correspondence to/from D. Wright and S. Anhalt regarding confirmation to debtor of committee's willingness to extend exclusivity and extend cash collateral budget (.3); correspondence to/from S. Anhalt regarding same (.1)

08/08/13	J. Murray	Review correspondence from R. Harris regarding Stipulation to extend exclusivity (.1); correspondence to/from T. Tran regarding same (.1)	0.20	134.00
08/09/13	J. Murray	Review proposed Stipulation regarding extension of exclusivity period and correspondence to R. Harris regarding same (.2)	0.20	134.00
08/10/13	J. Murray	Correspondence to R. Harris regarding exclusivity Stipulation (.1)	0.10	67.00
08/12/13	J. Murray	Review correspondence from R. Harris regarding exclusivity Stipulation, revise same and correspondence to R. Harris regarding same (.8); correspondence to/from C. Cavazos regarding same (.1); correspondence to/from R. Harris regarding same and review revised Stipulation (.2); review multiple correspondence to/from R. Harris and T. Tran regarding same (.1)	1.20	804.00
09/15/13	J. Murray	Correspondence to R. Harris regarding Stipulation to extend the exclusivity period and status of payment of September carve out (.1)	0.10	67.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 243

<b>O</b>		<b>Exclusivity</b>		
09/16/13	J. Murray	Multiple correspondence to/from R. Harris regarding motion to extend exclusivity and cash collateral (.1)	0.10	67.00
09/24/13	J. Murray	Review multiple correspondence from R. Penhallegon regarding Stipulation to extend exclusivity (.1)	0.10	67.00
09/25/13	T. Hwang	Memoranda J. Murray regarding Debtor's motion to extend plan exclusivity	0.10	42.00
09/25/13	J. Murray	Correspondence to/from T. Hwang regarding inquiries from debtor's counsel regarding exclusivity Stipulation (.1); multiple correspondence to/from R. Harris regarding exclusivity Stipulation (.2); review Stipulation and Order regarding same (.2)	0.50	335.00
09/26/13	J. Murray	Review correspondence from R. Harris regarding Stipulation to extend exclusivity, review correspondence to E. Keller regarding same (.1)	0.10	67.00
10/01/13	J. Murray	Review entered order extending exclusivity (.1)	0.10	67.00
10/23/13	T. Hwang	Telephone conference with R. Harris regarding plan exclusivity (.1); correspondence Committee regarding plan exclusivity (.1); correspondences G. Kaplan, R. Harris regarding same (.1)	0.30	126.00
10/23/13	J. Murray	Review multiple correspondence to/from committee regarding debtor's request for an extension of the exclusivity period (.2)	0.20	134.00
10/24/13	T. Hwang	Review correspondence R. Harris regarding plan exclusivity and correspondences Committee regarding same (.1); review correspondences R. Franklin, G. Kaplan, C. Brown, S. Kim regarding same; correspondence	0.50	210.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 244

<b>O</b>	<b>Exclusivity</b>		
	Committee regarding same (.2); review correspondences R. Harris, R. Franklin regarding same, regarding cash collateral budget, regarding scheduling of hearings; review stipulation regarding shortened time for hearing; memorandum R. Franklin regarding same (.2)		
10/24/13 R. Franklin	Correspondence with Creditors Committee regarding plan exclusivity extension request (.2); correspondence T. Hwang regarding requirement of motion to extend exclusivity (.1); review correspondences from committee members regarding extension (.3)	0.60	306.00
10/24/13 J. Murray	Review correspondence to/from committee regarding debtor's request for extension of exclusivity period, correspondence to committee; telephone conference to discuss same (.2)	0.20	134.00
10/25/13 J. Murray	Review correspondence from H. Binder regarding debtor's request for extension of exclusivity (.1); review multiple correspondence to/from committee regarding debtor's request for extension of exclusivity and debtor's motion in relation thereto, and multiple correspondence to/from committee regarding conference call to discuss same (.2)	0.30	201.00
10/25/13 T. Hwang	Review correspondences R. Harris regarding plan exclusivity; review correspondences Committee regarding same, regarding case strategy (.1); memorandum R. Franklin regarding same (.1); telephone conferences with D. Wright regarding same (.4); telephone conference with R. Franklin regarding same (.3); review Debtor's motion regarding plan	1.00	420.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 245

<b>O</b>		<b>Exclusivity</b>		
		exclusivity (.1)		
10/25/13	R. Franklin	Review and respond to correspondence R. Harris regarding plan exclusivity (.2); detailed telephone conference R. Harris regarding same (.2); detailed telephone conference H. Binder regarding negotiation and exclusivity (.3)	0.70	357.00
10/26/13	J. Murray	Review correspondence from D. Wright regarding debtor's request for extension of exclusivity (.1)	0.10	67.00
10/28/13	T. Hwang	Legal research regarding plan exclusivity and termination of same (.9); memorandum R. Franklin regarding same (.3); meeting R. Franklin regarding same, regarding case status (.1)	1.30	546.00
10/28/13	R. Franklin	Telephone conference R. Harris regarding exclusivity motion (.1)	0.10	51.00
10/28/13	R. Franklin	Detailed telephone conference H. Binder regarding extension of exclusivity motion (.2)	0.20	102.00
10/28/13	J. Murray	Review correspondence to/from committee regarding debtor's request for extension of exclusivity, and correspondence between H. Binder and J. Montali regarding same (.2); review court orders shortening time regarding hearings on debtor's motion to extend exclusivity and motion to use cash collateral (.1); review debtor's motion to extend exclusivity (.2)	0.50	335.00
10/29/13	J. Murray	Review multiple correspondence to/from committee regarding debtor's motion to extend exclusivity and response to J. Montali regarding same (.4)	0.40	268.00
10/30/13	R. Franklin	Draft opposition to motion to extend exclusivity (1.2)	1.20	612.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 246

<b>O</b>		<b>Exclusivity</b>		
10/30/13	J. Murray	Review correspondence from M. Imhoff regarding debtor's motion to extend exclusivity (.1); review debtor's withdrawal of exclusivity motion (.1)	0.20	134.00
11/11/13	R. Franklin	Review minutes and background for motion to terminate exclusivity (1.6); detailed telephone conference D. Wright regarding same (.2)	1.80	918.00
11/18/13	J. Murray	Multiple correspondence to/from R. Franklin regarding ETA on Motion to terminate exclusivity and continuance of Disclosure Statement hearing (.1)	0.10	67.00
11/19/13	R. Franklin	Legal research and draft motion to terminate exclusivity (3.4)	3.40	1,734.00
11/19/13	J. Murray	Multiple correspondence to/from R. Franklin regarding communications with R. Harris regarding motion to terminate exclusivity, Order Shortening Time regarding same, and continuance of Disclosure Statement hearing (.2)	0.20	134.00
11/20/13	R. Franklin	Continue preparation of motion to terminate exclusivity (4.2)	4.20	2,142.00
11/20/13	J. Murray	Review correspondence to Creditors Committee regarding motion to terminate exclusivity (.1)	0.10	67.00
11/21/13	R. Franklin	Review and revise and finalize pleadings on Motion to Terminate Exclusivity (4.1); detailed telephone conference with R. Harris regarding same (.2); detailed telephone conference with J. Wesolowski regarding same (.2)	4.50	2,295.00
11/21/13	J. Murray	Review multiple correspondence to/from Creditors Committee regarding motion to terminate exclusivity (.1); review multiple correspondence to/from K. Beresford	0.40	268.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY



Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

March 17, 2014  
 Page 247

<b>O</b>	<b>Exclusivity</b>		
	regarding motion to terminate exclusivity and D. Leckrone's history of non-payment (.1); review correspondence from R. Franklin regarding debtor's refusal to stipulate to termination of exclusivity (.1); review correspondence from M. Brown regarding motion to terminate exclusivity (.1)		
11/22/13 R. Franklin	Review order shortening time regarding Motion to terminate exclusivity (.2); correspondence Creditors Committee regarding same (.1)	0.30	153.00
11/22/13 J. Murray	Review correspondence to/from Creditors Committee regarding motion to terminate exclusivity, Order Shortening Time regarding same (.1)	0.10	67.00
11/24/13 J. Murray	Review correspondence to/from Creditors Committee regarding motion to terminate exclusivity and Debtor's Plan of Reorganization and Disclosure Statement (.1)	0.10	67.00
12/03/13 J. Murray	Review correspondence to Creditors Committee regarding debtor's opposition to motion to terminate exclusivity (.1)	0.10	67.00
12/04/13 T. Hwang	Review correspondences P. Marcoux, G. Felcyn regarding motion to terminate exclusivity (.1); memorandum R. Franklin regarding same, regarding Debtor's nonpayment of post-petition debts, regarding Monthly Operating Reports (.2)	0.30	126.00
12/04/13 J. Murray	Review multiple correspondence to/from Creditors Committee regarding debtor's opposition to motion to terminate exclusivity (.2)	0.20	134.00
12/06/13 T. Hwang	Draft Order regarding motion to terminate exclusivity (.5); correspondence R. Harris	0.80	336.00

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

**ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY**

Official Unsecured Creditors' Committee of  
 Client-Matter No.: 494643-00001  
 Invoice No.: \*\*\*\*\*

 March 17, 2014  
 Page 248

<b>O</b>		<b>Exclusivity</b>		
		regarding same (.1); miscellaneous regarding same (.2)		
12/19/13	T. Hwang	Exchange correspondence R. Harris regarding Order on Motion to Terminate exclusivity (.1); review Order and prepare redline to same (.1); memorandum R. Franklin regarding same (.1)	0.30	126.00
12/24/13	J. Murray	Correspondence to/from R. Franklin regarding Order terminating exclusivity (.1)	0.10	67.00
12/26/13	T. Hwang	Memorandum J. Murray regarding order, regarding motion to terminate exclusivity (.1)	0.10	42.00
12/26/13	J. Murray	Review multiple correspondence from R. Franklin and T. Hwang regarding order granting motion to terminate exclusivity (.1)	0.10	67.00
<b>Subtotal for</b>		<b>Exclusivity</b>		<b>18,190.00</b>

<b>Exclusivity</b>				
Task	Timekeeper	Rate	Hours	Amount
O	John Murray	670	11.20	7,504.00
O	Robert Franklin	510	17.00	8,670.00
O	Thomas Hwang	420	4.80	2,016.00
O	<b>Total</b>		<b>33.00</b>	<b>18,190.00</b>

Service charges are based on rates established by Dorsey & Whitney. A schedule of those rates has been provided and is available upon request. Disbursements and service charges, which either have not been received or processed, will appear on a later statement.

ALL INVOICES ARE DUE 30 DAYS FROM DATE OF INVOICE UNLESS OTHERWISE EXPRESSLY AGREED BY DORSEY & WHITNEY